# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C. 20549** 

## FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d)
of The Securities Exchange Act of 1934

Date of Report: June 12, 2015 (Date of earliest event reported)

# SUN COMMUNITIES, INC.

(Exact name of registrant as specified in its charter)

Maryland (State or other jurisdiction of incorporation) 1-12616 (Commission File Number) 38-2730780 (IRS Employer Identification No.)

27777 Franklin Rd. Suite 200 Southfield, Michigan (Address of Principal Executive Offices)

48034 (Zip Code)

 $(248)\ 208\text{-}2500$  (Registrant's telephone number, including area code)

ck the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following isions:
Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### Item 8.01 Other Events.

On June 12, 2015, Sun Communities, Inc. (the "Company") filed with the Securities and Exchange Commission ("SEC") a shelf registration statement (File No. 333-204911) (the "Registration Statement"), which became immediately effective upon filing. On June 12, 2015, the Company also filed with the SEC a prospectus supplement, dated June 12, 2015, pursuant to Rule 424(b) under the Securities Act of 1933, as amended, relating to the resale by certain selling stockholders of shares of the Company's common stock, par value \$0.01 per share, from time to time (the "Prospectus Supplement"). In connection with filing the Prospectus Supplement, the Registration Rights Agreement, dated June 23, 2011 among the Company, beneficial holders of securities registered under the Prospectus Supplement and certain other parties was terminated.

#### Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit No.	<u>Description</u>	Method of Filing
5.1	Opinion of Ober, Kaler, Grimes & Shriver, a Professional Corporation	Filed herewith
23.1	Consent of Ober, Kaler, Grimes & Shriver, a Professional Corporation	Included in Exhibit 5.1

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Sun Communities, Inc.

Date: June 16, 2015

By: /s/ Karen J. Dearing

Karen J. Dearing, Executive Vice President, Chief Financial Officer, Secretary and Treasurer

### EXHIBIT INDEX

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Sun Communities, Inc. 27777 Franklin Road, Suite 200 Southfield, Michigan 48034

Re: Sun Communities, Inc. – Registration Statement on Form S-3

#### Ladies and Gentlemen:

We have acted as special Maryland counsel to Sun Communities, Inc., a Maryland corporation (the "<u>Company</u>"), in connection with the registration for resale by selling stockholders named in a supplement to the prospectus (the "<u>Prospectus Supplement</u>") filed with the Company's registration statement on Form S-3 (the "<u>Registration Statement</u>") filed on June 12, 2015 with the Securities and Exchange Commission (the "<u>SEC</u>") relating to the registration by the Company, under the Securities Act of 1933, as amended, and the rules and regulations thereunder, of 1,051,913 shares of the Company's common stock, \$0.01 par value (the "<u>Common Stock</u>"), including (i) 40,535 shares of Common Stock outstanding on the date hereof (the "<u>Shares</u>"), and (ii) 1,011,378 shares of Common Stock (the "<u>Exchange Shares</u>" and together with the Shares, the "<u>Securities</u>") initially issuable upon exchange of Series A-1 Preferred OP Units (the "<u>Units</u>") issued by Sun Communities Operating Limited Partnership, a Michigan limited partnership ("<u>SCOLP</u>").

The Prospectus Supplement, along with the prospectus (the "<u>Prospectus</u>") included in the Registration Statement, will be furnished to potential purchasers of the Securities to be offered for sale by the selling stockholders named in the Prospectus Supplement. We understand that our opinion is required to be filed as an exhibit to the Registration Statement.

In our capacity as special Maryland counsel to the Company and for purposes of this opinion letter, we have reviewed and examined copies of the following documents:

- A. The Company's Articles of Incorporation, as amended or supplemented from time to time (the "Charter"), certified as of the date hereof by an officer of the Company;
- B. The Company's First Amended and Restated Bylaws (the "Prior Bylaws") and the Company's Second Amended and Restated Bylaws (the "Bylaws"), certified as of the date hereof by an officer of the Company;
  - C. The Registration Statement, the Prospectus and the Prospectus Supplement in the form in which they were or will be filed with the SEC;

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- D. Certified copies of the resolutions of the Board of Directors of the Company regarding certain matters addressed in this letter (the "Resolutions");
- E. A certificate of the Maryland State Department of Assessments and Taxation dated June 12, 2015 to the effect that the Company is duly incorporated and existing under the laws of the State of Maryland and is in good standing and duly authorized to transact business in the State of Maryland;
  - F. A certificate of the Company regarding certain matters related to the issuance and sale of the Shares and the issuance and sale of the Units;
  - G. The Third Amended and Restated Agreement of Limited Partnership, as amended, of SCOLP (the "Partnership Agreement"); and
- H. Such other documents, corporate records and instruments as we have deemed necessary or appropriate, in our professional judgment, in connection with providing this opinion letter.

As to any facts or questions of fact material to the opinions expressed herein, we have relied exclusively upon the aforesaid documents and certificates, and representations and declarations of the officers or other representatives of the Company. We have made no independent investigation whatsoever as to such factual matters.

In reaching the opinions set forth below, we have assumed, without independent investigation or inquiry, that:

- A. Each natural person executing any of the documents that we have reviewed is legally competent to do so.
- B. All documents submitted to us as originals are authentic, the form and content of all documents submitted to us as unexecuted drafts do not differ in any respect relevant to this opinion from the form and content of such documents as executed and delivered, all documents submitted to us as certified or photostatic or facsimile copies conform to the original documents, all signatures on all documents submitted to us for examination are genuine, all documents submitted to us and public records reviewed or relied upon are accurate and complete, and there has been no oral or written modification of or amendment to any of the documents we have reviewed, and there has been no waiver of any provision of any of the documents we have reviewed in connection with this opinion, by action or omission of the parties or otherwise.
- C. All representations, warranties, certifications and statements with respect to matters of fact and other factual information (i) made by public officers, (ii) made by officers or representatives of the Company, including certifications made in the Certificate, and (iii) in any documents we have reviewed are accurate, true, correct and complete in all material respects.
- D. The persons identified to us as officers of the Company are actually serving as such and any certificates representing the Securities are or will be properly executed by one or more such persons.

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- E. With respect to our opinions in paragraph (2) below, as of each and every time any of the Units are exchanged for Exchange Shares, (i) there will not have occurred any change in the law or the facts affecting the validity of the Exchange Shares, and (ii) the Charter, Bylaws and the resolutions authorizing the Company to issue the Exchange Shares will not have been amended, repealed or revoked.
  - F. The Company will remain duly organized, validly existing and in good standing under Maryland law at the time any Exchange Shares are issued.
- G. At the time of the issuance of the Exchange Shares, the Company or its transfer agent will record in the Company's stock ledger the name of the persons to whom such Securities are issued.
  - H. None of the Securities were or will be issued in violation of the restrictions on ownership and transfer set forth in Article VII of the Charter.
- I. Upon the issuance of any Exchange Shares upon the exchange of Units, the total number of shares of Common Stock issued and outstanding will not exceed the total number of shares of Common Stock that the Company is then authorized to issue under the Charter.

Based upon the foregoing and subject to the limitations and assumptions set forth herein, and having due regard for such legal considerations as we deem relevant, we are of the opinion that:

- 1. The Shares are validly issued, fully paid and nonassessable.
- 2. The issuance of the Exchange Shares has been duly authorized and, when and if issued and delivered against payment therefor in accordance with the Resolutions, the terms of the Units and the Partnership Agreement, will be validly issued, fully paid and nonassessable.

In addition to the qualifications set forth above, the opinions set forth herein are also subject to the following qualifications:

A. The foregoing opinions are based on and are limited to the Maryland General Corporation Law (including the reported judicial decisions interpreting those laws currently in effect), and we express no opinion herein with respect to the effect or applicability of any other laws or the laws of any other jurisdiction. The opinion expressed herein concerns only the effect of the laws (excluding the principles of conflict of laws) as currently in effect, and we assume no obligation to supplement the opinion expressed herein if any applicable laws change after the date hereof, or if we become aware of any facts that might change the opinion expressed herein after the date hereof. The opinions expressed in this letter are limited to the matters set forth in this letter, and no other opinions should be inferred beyond the matters expressly stated.

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B. Notwithstanding anything to the contrary contained herein, we express no opinion concerning the securities laws of the State of Maryland, or the rules and regulations promulgated thereunder, or any decisional laws interpreting any of the provisions of the securities laws of the State of Maryland, or the rules and regulations promulgated thereunder.

This opinion is being furnished to you for submission to the SEC as an exhibit to the Company's Current Report on Form 8-K relating to the filing of the Prospectus Supplement (the "Form 8-K"), which will be incorporated by reference in the Registration Statement. We hereby consent to the filing of this opinion as an exhibit to the Form 8-K and to the reference to our firm under the caption "Legal Matters" in the Prospectus Supplement. By giving such consent, we do not admit that we are experts with respect to any part of the Registration Statement, including Exhibit 5, within the meaning of the term "expert" as used in the Securities Act or the rules and regulations promulgated thereunder.

Very truly yours,

OBER, KALER, GRIMES & SHRIVER, A PROFESSIONAL CORPORATION

By: /s/ Kenneth B. Abel

Kenneth B. Abel, Shareholder