



Sun Communities, Inc.

# 2024 CDP Corporate Questionnaire 2024

Word version

**Important: this export excludes unanswered questions**

This document is an export of your organization's CDP questionnaire response. It contains all data points for questions that are answered or in progress. There may be questions or data points that you have been requested to provide, which are missing from this document because they are currently unanswered. Please note that it is your responsibility to verify that your questionnaire response is complete prior to submission. CDP will not be liable for any failure to do so.

[Terms of disclosure for corporate questionnaire 2024 - CDP](#)

# Contents

<b>C1. Introduction.....</b>	<b>7</b>
(1.1) In which language are you submitting your response? .....	7
(1.2) Select the currency used for all financial information disclosed throughout your response.....	7
(1.3) Provide an overview and introduction to your organization. ....	7
(1.4) State the end date of the year for which you are reporting data. For emissions data, indicate whether you will be providing emissions data for past reporting years.....	7
(1.4.1) What is your organization’s annual revenue for the reporting period? .....	8
(1.5) Provide details on your reporting boundary. ....	8
(1.6) Does your organization have an ISIN code or another unique identifier (e.g., Ticker, CUSIP, etc.)? .....	9
(1.7) Select the countries/areas in which you operate. ....	11
(1.15) Which real estate and/or construction activities does your organization engage in? .....	11
(1.24) Has your organization mapped its value chain? .....	11
(1.24.1) Have you mapped where in your direct operations or elsewhere in your value chain plastics are produced, commercialized, used, and/or disposed of? .....	12
<b>C2. Identification, assessment, and management of dependencies, impacts, risks, and opportunities.....</b>	<b>14</b>
(2.1) How does your organization define short-, medium-, and long-term time horizons in relation to the identification, assessment, and management of your environmental dependencies, impacts, risks, and opportunities? .....	14
(2.2) Does your organization have a process for identifying, assessing, and managing environmental dependencies and/or impacts?.....	15
(2.2.1) Does your organization have a process for identifying, assessing, and managing environmental risks and/or opportunities? .....	16
(2.2.2) Provide details of your organization’s process for identifying, assessing, and managing environmental dependencies, impacts, risks, and/or opportunities.....	16
(2.2.7) Are the interconnections between environmental dependencies, impacts, risks and/or opportunities assessed? .....	23
(2.3) Have you identified priority locations across your value chain? .....	23
(2.4) How does your organization define substantive effects on your organization? .....	24
<b>C3. Disclosure of risks and opportunities.....</b>	<b>28</b>
(3.1) Have you identified any environmental risks which have had a substantive effect on your organization in the reporting year, or are anticipated to have a substantive effect on your organization in the future?.....	28
(3.5) Are any of your operations or activities regulated by a carbon pricing system (i.e. ETS, Cap & Trade or Carbon Tax)? .....	29
(3.6) Have you identified any environmental opportunities which have had a substantive effect on your organization in the reporting year, or are anticipated to have a substantive effect on your organization in the future? .....	29

<b>C4. Governance .....</b>	<b>31</b>
(4.1) Does your organization have a board of directors or an equivalent governing body? .....	31
(4.1.1) Is there board-level oversight of environmental issues within your organization? .....	32
(4.1.2) Identify the positions (do not include any names) of the individuals or committees on the board with accountability for environmental issues and provide details of the board's oversight of environmental issues. ....	32
(4.2) Does your organization's board have competency on environmental issues? .....	35
(4.3) Is there management-level responsibility for environmental issues within your organization? .....	36
(4.3.1) Provide the highest senior management-level positions or committees with responsibility for environmental issues (do not include the names of individuals). ....	36
(4.5) Do you provide monetary incentives for the management of environmental issues, including the attainment of targets? .....	39
(4.5.1) Provide further details on the monetary incentives provided for the management of environmental issues (do not include the names of individuals). ....	39
(4.6) Does your organization have an environmental policy that addresses environmental issues? .....	41
(4.6.1) Provide details of your environmental policies. ....	41
(4.10) Are you a signatory or member of any environmental collaborative frameworks or initiatives? .....	48
(4.11) In the reporting year, did your organization engage in activities that could directly or indirectly influence policy, law, or regulation that may (positively or negatively) impact the environment? .....	48
(4.11.2) Provide details of your indirect engagement on policy, law, or regulation that may (positively or negatively) impact the environment through trade associations or other intermediary organizations or individuals in the reporting year. ....	49
(4.12) Have you published information about your organization's response to environmental issues for this reporting year in places other than your CDP response? .....	51
(4.12.1) Provide details on the information published about your organization's response to environmental issues for this reporting year in places other than your CDP response. Please attach the publication. ....	51
<b>C5. Business strategy .....</b>	<b>54</b>
(5.1) Does your organization use scenario analysis to identify environmental outcomes? .....	54
(5.1.1) Provide details of the scenarios used in your organization's scenario analysis. ....	54
(5.1.2) Provide details of the outcomes of your organization's scenario analysis. ....	62
(5.2) Does your organization's strategy include a climate transition plan? .....	62
(5.4) In your organization's financial accounting, do you identify spending/revenue that is aligned with your organization's climate transition? .....	64
(5.5) Does your organization invest in research and development (R&D) of low-carbon products or services related to your sector activities? .....	65
(5.10) Does your organization use an internal price on environmental externalities? .....	65
(5.11) Do you engage with your value chain on environmental issues? .....	66

(5.11.1) Does your organization assess and classify suppliers according to their dependencies and/or impacts on the environment? .....	67
(5.11.2) Does your organization prioritize which suppliers to engage with on environmental issues?.....	67
(5.11.5) Do your suppliers have to meet environmental requirements as part of your organization’s purchasing process? .....	68
(5.11.6) Provide details of the environmental requirements that suppliers have to meet as part of your organization’s purchasing process, and the compliance measures in place. ....	69
(5.11.7) Provide further details of your organization’s supplier engagement on environmental issues. ....	71
(5.11.9) Provide details of any environmental engagement activity with other stakeholders in the value chain. ....	71

**C6. Environmental Performance - Consolidation Approach ..... 74**

(6.1) Provide details on your chosen consolidation approach for the calculation of environmental performance data.....	74
--	----

**C7. Environmental performance - Climate Change..... 75**

(7.1) Is this your first year of reporting emissions data to CDP?.....	75
(7.1.1) Has your organization undergone any structural changes in the reporting year, or are any previous structural changes being accounted for in this disclosure of emissions data?.....	75
(7.1.2) Has your emissions accounting methodology, boundary, and/or reporting year definition changed in the reporting year?.....	75
(7.1.3) Have your organization’s base year emissions and past years’ emissions been recalculated as a result of any changes or errors reported in 7.1.1 and/or 7.1.2?.....	76
(7.2) Select the name of the standard, protocol, or methodology you have used to collect activity data and calculate emissions. ....	76
(7.3) Describe your organization’s approach to reporting Scope 2 emissions.....	77
(7.4) Are there any sources (e.g. facilities, specific GHGs, activities, geographies, etc.) of Scope 1, Scope 2 or Scope 3 emissions that are within your selected reporting boundary which are not included in your disclosure?.....	77
(7.5) Provide your base year and base year emissions. ....	77
(7.6) What were your organization’s gross global Scope 1 emissions in metric tons CO2e? .....	85
(7.7) What were your organization’s gross global Scope 2 emissions in metric tons CO2e? .....	86
(7.8) Account for your organization’s gross global Scope 3 emissions, disclosing and explaining any exclusions. ....	88
(7.8.1) Disclose or restate your Scope 3 emissions data for previous years. ....	98
(7.9) Indicate the verification/assurance status that applies to your reported emissions.....	100
(7.9.1) Provide further details of the verification/assurance undertaken for your Scope 1 emissions, and attach the relevant statements. ....	101
(7.9.2) Provide further details of the verification/assurance undertaken for your Scope 2 emissions and attach the relevant statements.....	102
(7.9.3) Provide further details of the verification/assurance undertaken for your Scope 3 emissions and attach the relevant statements.....	103
(7.10) How do your gross global emissions (Scope 1 and 2 combined) for the reporting year compare to those of the previous reporting year?.....	105

(7.10.1) Identify the reasons for any change in your gross global emissions (Scope 1 and 2 combined), and for each of them specify how your emissions compare to the previous year. ....	105
(7.10.2) Are your emissions performance calculations in 7.10 and 7.10.1 based on a location-based Scope 2 emissions figure or a market-based Scope 2 emissions figure? .....	111
(7.12) Are carbon dioxide emissions from biogenic carbon relevant to your organization? .....	111
(7.15) Does your organization break down its Scope 1 emissions by greenhouse gas type?.....	111
(7.15.1) Break down your total gross global Scope 1 emissions by greenhouse gas type and provide the source of each used global warming potential (GWP).....	111
(7.16) Break down your total gross global Scope 1 and 2 emissions by country/area. ....	113
(7.17) Indicate which gross global Scope 1 emissions breakdowns you are able to provide. ....	113
(7.17.1) Break down your total gross global Scope 1 emissions by business division. ....	113
(7.17.3) Break down your total gross global Scope 1 emissions by business activity. ....	114
(7.20) Indicate which gross global Scope 2 emissions breakdowns you are able to provide. ....	114
(7.20.1) Break down your total gross global Scope 2 emissions by business division. ....	114
(7.20.3) Break down your total gross global Scope 2 emissions by business activity. ....	115
(7.22) Break down your gross Scope 1 and Scope 2 emissions between your consolidated accounting group and other entities included in your response. ....	115
(7.23) Is your organization able to break down your emissions data for any of the subsidiaries included in your CDP response?.....	116
(7.23.1) Break down your gross Scope 1 and Scope 2 emissions by subsidiary. ....	116
(7.29) What percentage of your total operational spend in the reporting year was on energy?.....	118
(7.30) Select which energy-related activities your organization has undertaken. ....	118
(7.30.1) Report your organization’s energy consumption totals (excluding feedstocks) in MWh.....	119
(7.30.6) Select the applications of your organization’s consumption of fuel. ....	121
(7.30.7) State how much fuel in MWh your organization has consumed (excluding feedstocks) by fuel type. ....	122
(7.30.9) Provide details on the electricity, heat, steam, and cooling your organization has generated and consumed in the reporting year.....	125
(7.30.16) Provide a breakdown by country/area of your electricity/heat/steam/cooling consumption in the reporting year. ....	128
(7.45) Describe your gross global combined Scope 1 and 2 emissions for the reporting year in metric tons CO2e per unit currency total revenue and provide any additional intensity metrics that are appropriate to your business operations. ....	130
(7.52) Provide any additional climate-related metrics relevant to your business.....	131
(7.53) Did you have an emissions target that was active in the reporting year? .....	133
(7.53.3) Explain why you did not have an emissions target, and forecast how your emissions will change over the next five years.....	133
(7.54) Did you have any other climate-related targets that were active in the reporting year?.....	133

(7.55) Did you have emissions reduction initiatives that were active within the reporting year? Note that this can include those in the planning and/or implementation phases. ....	134
(7.55.1) Identify the total number of initiatives at each stage of development, and for those in the implementation stages, the estimated CO2e savings. ....	134
(7.55.2) Provide details on the initiatives implemented in the reporting year in the table below. ....	134
(7.55.3) What methods do you use to drive investment in emissions reduction activities? ....	136
(7.72) Does your organization assess the life cycle emissions of new construction or major renovation projects?.....	137
(7.74) Do you classify any of your existing goods and/or services as low-carbon products? ....	137
(7.74.1) Provide details of your products and/or services that you classify as low-carbon products. ....	137
(7.76) Does your organization manage net zero carbon buildings? ....	139
(7.77) Did your organization complete new construction or major renovations projects designed as net zero carbon in the last three years?.....	140
(7.78) Explain your organization’s plan to manage, develop or construct net zero carbon buildings, or explain why you do not plan to do so. ....	140
(7.79) Has your organization canceled any project-based carbon credits within the reporting year?.....	140
<b>C10. Environmental performance - Plastics .....</b>	<b>141</b>
(10.1) Do you have plastics-related targets, and if so what type? .....	141
(10.2) Indicate whether your organization engages in the following activities. ....	141
(10.4) Provide the total weight of plastic durable goods and durable components produced, sold and/or used, and indicate the raw material content. ....	144
(10.5) Provide the total weight of plastic packaging sold and/or used and indicate the raw material content. ....	145
(10.5.1) Indicate the circularity potential of the plastic packaging you sold and/or used.....	146
(10.6) Provide the total weight of waste generated by the plastic you produce, commercialize, use and/or process and indicate the end-of-life management pathways. ....	146
<b>C11. Environmental performance - Biodiversity .....</b>	<b>148</b>
(11.2) What actions has your organization taken in the reporting year to progress your biodiversity-related commitments?.....	148
(11.3) Does your organization use biodiversity indicators to monitor performance across its activities? .....	148
(11.4) Does your organization have activities located in or near to areas important for biodiversity in the reporting year? .....	149
(11.4.1) Provide details of your organization’s activities in the reporting year located in or near to areas important for biodiversity. ....	149
<b>C13. Further information &amp; sign off.....</b>	<b>164</b>
(13.1) Indicate if any environmental information included in your CDP response (not already reported in 7.9.1/2/3, 8.9.1/2/3/4, and 9.3.2) is verified and/or assured by a third party?.....	164
(13.1.1) Which data points within your CDP response are verified and/or assured by a third party, and which standards were used?.....	164

(13.3) Provide the following information for the person that has signed off (approved) your CDP response. .... 165

## C1. Introduction

### (1.1) In which language are you submitting your response?

Select from:

English

### (1.2) Select the currency used for all financial information disclosed throughout your response.

Select from:

USD

### (1.3) Provide an overview and introduction to your organization.

#### (1.3.2) Organization type

Select from:

Publicly traded organization

#### (1.3.3) Description of organization

*Sun is a fully integrated Real Estate Investment Trust (REIT), and our common shares are listed on the New York Stock Exchange (NYSE) under the ticker symbol SUI. As of December 31, 2023, we directly or indirectly owned and operated, or had interest in, a portfolio of 667 developed properties in the U.S., Canada, and the UK. We have been in the business of operating, acquiring, developing and expanding manufactured housing (MH) and recreational vehicles (RV) properties since 1975, and marinas since 2020.*

[Fixed row]

### (1.4) State the end date of the year for which you are reporting data. For emissions data, indicate whether you will be providing emissions data for past reporting years.

#### (1.4.1) End date of reporting year

12/31/2023

**(1.4.2) Alignment of this reporting period with your financial reporting period**

Select from:

Yes

**(1.4.3) Indicate if you are providing emissions data for past reporting years**

Select from:

Yes

**(1.4.4) Number of past reporting years you will be providing Scope 1 emissions data for**

Select from:

4 years

**(1.4.5) Number of past reporting years you will be providing Scope 2 emissions data for**

Select from:

4 years

**(1.4.6) Number of past reporting years you will be providing Scope 3 emissions data for**

Select from:

1 year

[Fixed row]

**(1.4.1) What is your organization's annual revenue for the reporting period?**

3224600000

**(1.5) Provide details on your reporting boundary.**

	Is your reporting boundary for your CDP disclosure the same as that used in your financial statements?
	Select from: <input checked="" type="checkbox"/> Yes

[Fixed row]

**(1.6) Does your organization have an ISIN code or another unique identifier (e.g., Ticker, CUSIP, etc.)?**

**ISIN code - bond**

**(1.6.1) Does your organization use this unique identifier?**

Select from:

No

**ISIN code - equity**

**(1.6.1) Does your organization use this unique identifier?**

Select from:

Yes

**(1.6.2) Provide your unique identifier**

US8666741041

**CUSIP number**

**(1.6.1) Does your organization use this unique identifier?**

Select from:

No

## Ticker symbol

(1.6.1) Does your organization use this unique identifier?

Select from:

Yes

(1.6.2) Provide your unique identifier

SUI

## SEDOL code

(1.6.1) Does your organization use this unique identifier?

Select from:

No

## LEI number

(1.6.1) Does your organization use this unique identifier?

Select from:

Yes

(1.6.2) Provide your unique identifier

549300PUNBPJCGT6X741

## D-U-N-S number

(1.6.1) Does your organization use this unique identifier?

Select from:

No

## Other unique identifier

### (1.6.1) Does your organization use this unique identifier?

Select from:

No

[Add row]

## (1.7) Select the countries/areas in which you operate.

Select all that apply

Canada

United Kingdom of Great Britain and Northern Ireland

United States of America

## (1.15) Which real estate and/or construction activities does your organization engage in?

Select all that apply

New construction or major renovation of buildings

Buildings management

## (1.24) Has your organization mapped its value chain?

### (1.24.1) Value chain mapped

Select from:

Yes, we have mapped or are currently in the process of mapping our value chain

### (1.24.2) Value chain stages covered in mapping

Select all that apply

- Upstream value chain
- Downstream value chain

### (1.24.3) Highest supplier tier mapped

Select from:

- Tier 1 suppliers

### (1.24.4) Highest supplier tier known but not mapped

Select from:

- Tier 2 suppliers

### (1.24.7) Description of mapping process and coverage

*Assessments based on input from Sourcing teams on Tier 1, critical suppliers and other sourcing inputs. We have mapped Tier 1 across 100% of our business units, however not all assessments are complete. Current assessments cover 60% of portfolio sourcing, with ongoing efforts to expand assessments.*  
[Fixed row]

### **(1.24.1) Have you mapped where in your direct operations or elsewhere in your value chain plastics are produced, commercialized, used, and/or disposed of?**

#### (1.24.1.1) Plastics mapping

Select from:

- Yes, we have mapped or are currently in the process of mapping plastics in our value chain

#### (1.24.1.2) Value chain stages covered in mapping

Select all that apply

- Upstream value chain
- Downstream value chain

End-of-life management

#### (1.24.1.4) End-of-life management pathways mapped

*Select all that apply*

Recycling

Landfill

Mismanaged waste

Other, please specify :Opportunities for alternate waste usage

*[Fixed row]*

## **C2. Identification, assessment, and management of dependencies, impacts, risks, and opportunities**

**(2.1) How does your organization define short-, medium-, and long-term time horizons in relation to the identification, assessment, and management of your environmental dependencies, impacts, risks, and opportunities?**

### **Short-term**

**(2.1.1) From (years)**

1

**(2.1.3) To (years)**

2

**(2.1.4) How this time horizon is linked to strategic and/or financial planning**

*The short-term horizon is utilized to identify immediate concerns that need to be addressed with mitigation strategies. This includes CAPEX, acquisition/disposition decisions as well as data collection for longer term planning.*

### **Medium-term**

**(2.1.1) From (years)**

3

**(2.1.3) To (years)**

5

**(2.1.4) How this time horizon is linked to strategic and/or financial planning**

With medium-term horizon, we expand planning to include remediation and adaptation strategies as well as the mitigation, CAPEX, acquisition/disposition considerations.

## Long-term

### (2.1.1) From (years)

6

### (2.1.2) Is your long-term time horizon open ended?

Select from:

No

### (2.1.3) To (years)

10

### (2.1.4) How this time horizon is linked to strategic and/or financial planning

Long-term horizon considerations involve future planning for technology needs, as well as the other considerations in short and medium term.  
[Fixed row]

## (2.2) Does your organization have a process for identifying, assessing, and managing environmental dependencies and/or impacts?

	Process in place	Dependencies and/or impacts evaluated in this process
	Select from: <input checked="" type="checkbox"/> Yes	Select from: <input checked="" type="checkbox"/> Both dependencies and impacts

[Fixed row]

**(2.2.1) Does your organization have a process for identifying, assessing, and managing environmental risks and/or opportunities?**

	Process in place	Risks and/or opportunities evaluated in this process	Is this process informed by the dependencies and/or impacts process?
	Select from: <input checked="" type="checkbox"/> Yes	Select from: <input checked="" type="checkbox"/> Both risks and opportunities	Select from: <input checked="" type="checkbox"/> Yes

[Fixed row]

**(2.2.2) Provide details of your organization's process for identifying, assessing, and managing environmental dependencies, impacts, risks, and/or opportunities.**

**Row 1**

**(2.2.2.1) Environmental issue**

Select all that apply

- Climate change

**(2.2.2.2) Indicate which of dependencies, impacts, risks, and opportunities are covered by the process for this environmental issue**

Select all that apply

- Dependencies
- Impacts
- Risks
- Opportunities

### (2.2.2.3) Value chain stages covered

*Select all that apply*

- Direct operations
- Upstream value chain
- Downstream value chain
- End of life management

### (2.2.2.4) Coverage

*Select from:*

- Full

### (2.2.2.5) Supplier tiers covered

*Select all that apply*

- Tier 1 suppliers

### (2.2.2.7) Type of assessment

*Select from:*

- Qualitative only

### (2.2.2.8) Frequency of assessment

*Select from:*

- Annually

### (2.2.2.9) Time horizons covered

*Select all that apply*

- Short-term
- Medium-term
- Long-term

### (2.2.2.10) Integration of risk management process

Select from:

- Integrated into multi-disciplinary organization-wide risk management process

### (2.2.2.11) Location-specificity used

Select all that apply

- Site-specific
- Local
- Sub-national
- National

### (2.2.2.12) Tools and methods used

#### Commercially/publicly available tools

- LEAP (Locate, Evaluate, Assess and Prepare) approach, TNFD

#### Enterprise Risk Management

- Internal company methods

#### International methodologies and standards

- IPCC Climate Change Projections
- ISO 14001 Environmental Management Standard

#### Databases

- Other databases, please specify :WWF Risk Filter

#### Other

- Desk-based research
- Internal company methods
- Partner and stakeholder consultation/analysis
- Scenario analysis

## (2.2.2.13) Risk types and criteria considered

### Acute physical

- Drought
- Tornado
- Landslide
- Wildfires
- Heat waves

### Chronic physical

- Heat stress
- Soil erosion
- Water stress
- Sea level rise
- Coastal erosion
- Water availability at a basin/catchment level
- Changing temperature (air, freshwater, marine water)
- Changing precipitation patterns and types (rain, hail, snow/ice)

### Policy

- Changes to national legislation
- Increased difficulty in obtaining operations permits

### Market

- Changing customer behavior
- Uncertainty in the market signals

### Technology

- Data access/availability or monitoring systems
- Transition to lower emissions technology and products

- Cold wave/frost
- Cyclones, hurricanes, typhoons
- Heavy precipitation (rain, hail, snow/ice)
- Flood (coastal, fluvial, pluvial, ground water)

- Change in land-use
- Temperature variability
- Water quality at a basin/catchment level
- Precipitation or hydrological variability
- Increased severity of extreme weather events

#### (2.2.2.14) Partners and stakeholders considered

Select all that apply

- Customers
- Employees
- Investors
- Local communities
- Regulators

#### (2.2.2.15) Has this process changed since the previous reporting year?

Select from:

- No

#### (2.2.2.16) Further details of process

*We have engaged external consultants to assist with identifying, assessing and managing physical climate risks across all time horizons. The assessments utilized multiple climate data sets, RCP and scenarios to assess a wide range of possible climate impacts. With this information, we are prioritizing the responses based on assessed time horizons, scale of impact and feasibility of mitigation/adaptation approaches.*

### Row 3

#### (2.2.2.1) Environmental issue

Select all that apply

- Biodiversity

#### (2.2.2.2) Indicate which of dependencies, impacts, risks, and opportunities are covered by the process for this environmental issue

Select all that apply

- Dependencies
- Impacts
- Risks

- Opportunities

### (2.2.2.3) Value chain stages covered

*Select all that apply*

- Direct operations
- Downstream value chain

### (2.2.2.4) Coverage

*Select from:*

- Full

### (2.2.2.7) Type of assessment

*Select from:*

- Qualitative only

### (2.2.2.8) Frequency of assessment

*Select from:*

- Annually

### (2.2.2.9) Time horizons covered

*Select all that apply*

- Short-term
- Medium-term

### (2.2.2.10) Integration of risk management process

*Select from:*

- Integrated into multi-disciplinary organization-wide risk management process

### (2.2.2.11) Location-specificity used

*Select all that apply*

- Site-specific
- Local

### (2.2.2.12) Tools and methods used

#### **Commercially/publicly available tools**

- WWF Biodiversity Risk Filter

#### **Other**

- Desk-based research
- Internal company methods

### (2.2.2.13) Risk types and criteria considered

#### **Chronic physical**

- Change in land-use

#### **Policy**

- Changes to international law and bilateral agreements
- Changes to national legislation

#### **Market**

- Changing customer behavior

### (2.2.2.14) Partners and stakeholders considered

*Select all that apply*

- Customers
- Employees

- Investors
- Local communities

### **(2.2.2.15) Has this process changed since the previous reporting year?**

Select from:

- Yes

### **(2.2.2.16) Further details of process**

*Using information from the WWF Risk Filter tool and information provided by third-party consultants and internal operations teams, we are able to identify areas at or near our operations where larger biodiversity impacts and opportunities exist.*

[Add row]

### **(2.2.7) Are the interconnections between environmental dependencies, impacts, risks and/or opportunities assessed?**

#### **(2.2.7.1) Interconnections between environmental dependencies, impacts, risks and/or opportunities assessed**

Select from:

- Yes

#### **(2.2.7.2) Description of how interconnections are assessed**

*Material risks from nature loss are folded into the enterprise risk management (ERM) process. We utilize a wide range of tools to best assess the dependencies and possible impacts from our operations including WWF Risk Filter. With these assessments completed, we can more appropriately identify risks and opportunities that need to be integrated into our overall enterprise risk management approach.*

[Fixed row]

### **(2.3) Have you identified priority locations across your value chain?**

#### **(2.3.1) Identification of priority locations**

Select from:

- Yes, we have identified priority locations

### (2.3.2) Value chain stages where priority locations have been identified

Select all that apply

- Direct operations

### (2.3.3) Types of priority locations identified

#### Sensitive locations

- Areas important for biodiversity
- Areas of limited water availability, flooding, and/or poor quality of water

### (2.3.4) Description of process to identify priority locations

*We utilized the WWF Risk Filter to assess our portfolio of properties for biodiversity and water risk. Utilizing the results of the assessments, we prioritize the locations with the highest risk ratings for each topic.*

### (2.3.5) Will you be disclosing a list/spatial map of priority locations?

Select from:

- No, we have a list/geospatial map of priority locations, but we will not be disclosing it

[Fixed row]

## (2.4) How does your organization define substantive effects on your organization?

### Risks

#### (2.4.1) Type of definition

Select all that apply

- Qualitative
- Quantitative

## (2.4.2) Indicator used to define substantive effect

Select from:

- EBITDA

## (2.4.3) Change to indicator

Select from:

- % decrease

## (2.4.4) % change to indicator

Select from:

- 1-10

## (2.4.6) Metrics considered in definition

Select all that apply

- Frequency of effect occurring
- Time horizon over which the effect occurs
- Likelihood of effect occurring
- Other, please specify :Impact on operations

## (2.4.7) Application of definition

*To define substantive effect, we consider the frequency of events, the time horizons they may occur as well as likelihood. We also considered impacts based on our portfolio size, business segment and geographic boundaries. With this, we determined that the most effective assessment of substantive effect would be a 5% or more decrease in EBITDA directly related to the environmental risk. This would most likely be the result of an environmental risk or event that stops operations at a significant number of properties within a specific geographic area. We are assessing this annual to identify the threshold for substantive effect.*

## Opportunities

### (2.4.1) Type of definition

Select all that apply

- Qualitative
- Quantitative

#### (2.4.2) Indicator used to define substantive effect

Select from:

- EBITDA

#### (2.4.3) Change to indicator

Select from:

- % increase

#### (2.4.4) % change to indicator

Select from:

- 1-10

#### (2.4.6) Metrics considered in definition

Select all that apply

- Frequency of effect occurring
- Time horizon over which the effect occurs
- Likelihood of effect occurring
- Other, please specify :Impact on business

#### (2.4.7) Application of definition

*We define substantive effect from an opportunity, as a 5% or more increase in EBITDA directly tied to an environmental opportunity. Currently, we do not anticipate substantive effects with the current achievable opportunities due to scalability limitations. We pursue opportunities based on their applicability to a specific property, geography or business segment for the long-term positive impacts. We have implemented large-scale projects, like LED lighting & smart thermostats, which are important to our long-term efforts on reducing GHG emissions and utility usage. These projects did not result in substantive financial impacts but supported our operational and strategic goals. We reassess our definition and approach annually to account for the regular improvements in technology and determine if threshold is still applicable.*

[Add row]



### C3. Disclosure of risks and opportunities

**(3.1) Have you identified any environmental risks which have had a substantive effect on your organization in the reporting year, or are anticipated to have a substantive effect on your organization in the future?**

#### Climate change

##### (3.1.1) Environmental risks identified

Select from:

No

##### (3.1.2) Primary reason why your organization does not consider itself to have environmental risks in your direct operations and/or upstream/downstream value chain

Select from:

Environmental risks exist, but none with the potential to have a substantive effect on our organization

##### (3.1.3) Please explain

*To define substantive effect, we consider the frequency of events, the time horizons they may occur as well as likelihood. We also considered impacts based on our portfolio size, business segment and geographic boundaries. With this, we determined that the most effective assessment of substantive effect would be a decrease in shareholder value directly related to the environmental risk. This would be the result of an environmental risk that stops operations at a majority of properties within in a geographic area across all business segments. Our baseline calculations were established around a hypothetical long-term business interruption of a large portion of our operations in Florida, where we have the most operations. At this level of impact, we would experience a substantive effect on our financials, operations and strategy. There is a potential in medium to long-term for these impacts to be substantive if storms continue to become more frequent and/or intense or we become subject to regulations or reporting requirements that cover a large portion of our operations.*

#### Plastics

##### (3.1.1) Environmental risks identified

Select from:

No

### **(3.1.2) Primary reason why your organization does not consider itself to have environmental risks in your direct operations and/or upstream/downstream value chain**

Select from:

Environmental risks exist, but none with the potential to have a substantive effect on our organization

### **(3.1.3) Please explain**

*There is a potential risk from plastics due to our utilization of single-use plastics for food & beverages as well as boat shrink wrap. These uses are limited to specific properties, which have already begun efforts to reduce the consumption and find alternative disposal options. Due to the scale of the usage, we do not consider it substantive.*

[Fixed row]

### **(3.5) Are any of your operations or activities regulated by a carbon pricing system (i.e. ETS, Cap & Trade or Carbon Tax)?**

Select from:

No, and we do not anticipate being regulated in the next three years

### **(3.6) Have you identified any environmental opportunities which have had a substantive effect on your organization in the reporting year, or are anticipated to have a substantive effect on your organization in the future?**

#### **Climate change**

### **(3.6.1) Environmental opportunities identified**

Select from:

No

### **(3.6.2) Primary reason why your organization does not consider itself to have environmental opportunities**

Select from:

Opportunities exist, but none anticipated to have a substantive effect on organization

### **(3.6.3) Please explain**

*We define substantive effect from an opportunity, as an 1% increase in shareholder value directly tied to an environmental opportunity, like on-site solar. Currently, we do not anticipate substantive effects with the current achievable opportunities due to scalability limitations. We pursue opportunities based on their applicability to a specific property, geography or business segment for the long-term positive impacts. We have implemented large-scale projects, like LED lighting & smart thermostats, which are important to our long-term efforts on reducing GHG emissions and utility usage. These projects did not result in substantive financial impacts. We anticipate as technology becomes more scalable and/or regulatory efforts are increased, that these efforts may have substantive effect in the medium to long-term.*

*[Fixed row]*

## C4. Governance

### (4.1) Does your organization have a board of directors or an equivalent governing body?

#### (4.1.1) Board of directors or equivalent governing body

Select from:

Yes

#### (4.1.2) Frequency with which the board or equivalent meets

Select from:

Quarterly

#### (4.1.3) Types of directors your board or equivalent is comprised of

Select all that apply

Executive directors or equivalent

Non-executive directors or equivalent

Independent non-executive directors or equivalent

#### (4.1.4) Board diversity and inclusion policy

Select from:

Yes, and it is publicly available

#### (4.1.5) Briefly describe what the policy covers

*When the NCG Committee identifies qualified candidates and recommends director nominees to serve on the Board, the NCG Committee considers whether the Board has an adequate distribution and representation of relevant skills, backgrounds and experience. In addition to professional accomplishments and expertise, the Board may consider diversity of background, experience and thought in evaluating and recommending qualified candidates to serve on the Board. The NCG Committee and the Board believe that diversity (including diversity of gender, race and ethnicity) is highly important because a variety of ideas and points of view can contribute to more effective decision-making.*

#### (4.1.6) Attach the policy (optional)

2024-Notice of Annual Meeting and Proxy Statement (1).pdf,SUI\_Corporate\_Governance\_Guidelines\_8\_4\_22.pdf  
[Fixed row]

#### (4.1.1) Is there board-level oversight of environmental issues within your organization?

	Board-level oversight of this environmental issue
Climate change	Select from: <input checked="" type="checkbox"/> Yes
Biodiversity	Select from: <input checked="" type="checkbox"/> Yes

[Fixed row]

#### (4.1.2) Identify the positions (do not include any names) of the individuals or committees on the board with accountability for environmental issues and provide details of the board's oversight of environmental issues.

##### Climate change

#### (4.1.2.1) Positions of individuals or committees with accountability for this environmental issue

Select all that apply

- Board chair
- Director on board
- Board-level committee
- Chief Executive Officer (CEO)
- Chief Financial Officer (CFO)
- Chief Operating Officer (COO)

#### (4.1.2.2) Positions' accountability for this environmental issue is outlined in policies applicable to the board

Select from:

- Yes

#### (4.1.2.3) Policies which outline the positions' accountability for this environmental issue

Select all that apply

- Board Terms of Reference
- Individual role descriptions
- Other policy applicable to the board, please specify :Energy, Water and Waste Management Policy, Climate Change and GHG Policy, Biodiversity Policy

#### (4.1.2.4) Frequency with which this environmental issue is a scheduled agenda item

Select from:

- Scheduled agenda item in some board meetings – at least annually

#### (4.1.2.5) Governance mechanisms into which this environmental issue is integrated

Select all that apply

- Overseeing and guiding scenario analysis
- Overseeing the setting of corporate targets
- Monitoring progress towards corporate targets
- Approving corporate policies and/or commitments
- Approving and/or overseeing employee incentives
- Monitoring compliance with corporate policies and/or commitments
- Overseeing and guiding the development of a climate transition plan
- Reviewing and guiding the assessment process for dependencies, impacts, risks, and opportunities
- Overseeing and guiding major capital expenditures
- Monitoring the implementation of the business strategy
- Monitoring the implementation of a climate transition plan
- Overseeing and guiding the development of a business strategy
- Overseeing and guiding acquisitions, mergers, and divestitures

#### (4.1.2.7) Please explain

*We have established clear lines of communication to support the Board in overseeing climate related impact risks to our business. Our VP of Sustainability is responsible for coordination analysis and reporting on climate related impacts on our business. This includes identifying risks and opportunities related to future climate impact and response to current and preparation for climate impacts. The VP of Sustainability provides regular updates to our Company's senior and executive*

management These updates are monthly including risk analysis updates and project opportunities. Our senior and executive management use the information from these updates to integrate climate considerations into business decisions strategy and planning. Quarterly the VP of Sustainability gives our Board a climate change update through the Nominating and Corporate Governance Committee. The Board uses this information to inform their direction of our Company's overall business strategy.

## Biodiversity

### (4.1.2.1) Positions of individuals or committees with accountability for this environmental issue

Select all that apply

- Board chair
- Director on board
- Board-level committee
- Chief Executive Officer (CEO)
- Chief Financial Officer (CFO)
- Chief Operating Officer (COO)

### (4.1.2.2) Positions' accountability for this environmental issue is outlined in policies applicable to the board

Select from:

- Yes

### (4.1.2.3) Policies which outline the positions' accountability for this environmental issue

Select all that apply

- Board Terms of Reference
- Individual role descriptions
- Other policy applicable to the board, please specify :Biodiversity Policy

### (4.1.2.4) Frequency with which this environmental issue is a scheduled agenda item

Select from:

- Scheduled agenda item in some board meetings – at least annually

### (4.1.2.5) Governance mechanisms into which this environmental issue is integrated

Select all that apply

- Overseeing and guiding scenario analysis
- Overseeing the setting of corporate targets
- Monitoring progress towards corporate targets
- Approving corporate policies and/or commitments
- Approving and/or overseeing employee incentives
- Overseeing and guiding major capital expenditures
- Overseeing reporting, audit, and verification processes
- Overseeing and guiding acquisitions, mergers, and divestitures
- Monitoring compliance with corporate policies and/or commitments
- Reviewing and guiding the assessment process for dependencies, impacts, risks, and opportunities

#### (4.1.2.7) Please explain

*By nature of our business, biodiversity is a consideration in all stages. Our VP, Sustainability includes biodiversity assessments & project updates in their quarterly updates to our board and their monthly meetings with c-suite team members. These updates and meetings are utilized to integrate biodiversity risks and opportunities into multiple aspects of our operations and planning.*

[Fixed row]

## (4.2) Does your organization's board have competency on environmental issues?

### Climate change

#### (4.2.1) Board-level competency on this environmental issue

Select from:

- Yes

#### (4.2.2) Mechanisms to maintain an environmentally competent board

Select all that apply

- Consulting regularly with an internal, permanent, subject-expert working group
- Integrating knowledge of environmental issues into board nominating process

- Regular training for directors on environmental issues, industry best practice, and standards (e.g., TCFD, SBTi)
- Having at least one board member with expertise on this environmental issue

**(4.2.3) Environmental expertise of the board member**

**Experience**

- Executive-level experience in a role focused on environmental issues

[Fixed row]

**(4.3) Is there management-level responsibility for environmental issues within your organization?**

	Management-level responsibility for this environmental issue
Climate change	Select from: <input checked="" type="checkbox"/> Yes
Biodiversity	Select from: <input checked="" type="checkbox"/> Yes

[Fixed row]

**(4.3.1) Provide the highest senior management-level positions or committees with responsibility for environmental issues (do not include the names of individuals).**

**Climate change**

**(4.3.1.1) Position of individual or committee with responsibility**

## Executive level

- Chief Executive Officer (CEO)

### (4.3.1.2) Environmental responsibilities of this position

#### Dependencies, impacts, risks and opportunities

- Assessing environmental dependencies, impacts, risks, and opportunities
- Assessing future trends in environmental dependencies, impacts, risks, and opportunities
- Managing environmental dependencies, impacts, risks, and opportunities

#### Policies, commitments, and targets

- Measuring progress towards environmental corporate targets
- Measuring progress towards environmental science-based targets
- Setting corporate environmental policies and/or commitments
- Setting corporate environmental targets

### (4.3.1.4) Reporting line

Select from:

- Reports to the board directly

### (4.3.1.5) Frequency of reporting to the board on environmental issues

Select from:

- Quarterly

### (4.3.1.6) Please explain

*We provide quarterly updates to the Board on our progress related to environmental goals and initiatives, including climate change. Annually, we review our GHG Inventory to confirm approach and progress towards Carbon Neutral and Net Zero goals. We also review climate risk assessments and mitigation strategies as necessary.*

## Biodiversity

### (4.3.1.1) Position of individual or committee with responsibility

#### Executive level

- Chief Executive Officer (CEO)

### (4.3.1.2) Environmental responsibilities of this position

#### Dependencies, impacts, risks and opportunities

- Assessing environmental dependencies, impacts, risks, and opportunities
- Assessing future trends in environmental dependencies, impacts, risks, and opportunities
- Managing environmental dependencies, impacts, risks, and opportunities

#### Policies, commitments, and targets

- Monitoring compliance with corporate environmental policies and/or commitments

#### Strategy and financial planning

- Managing acquisitions, mergers, and divestitures related to environmental issues
- Managing annual budgets related to environmental issues
- Managing environmental reporting, audit, and verification processes
- Managing major capital and/or operational expenditures relating to environmental issues

### (4.3.1.4) Reporting line

#### Select from:

- Reports to the board directly

### (4.3.1.5) Frequency of reporting to the board on environmental issues

#### Select from:

- Quarterly

#### **(4.3.1.6) Please explain**

*We integrate biodiversity review into our quarterly updates to the board. We do a deeper dive annually on specific biodiversity projects as requested by the board.*  
[Add row]

### **(4.5) Do you provide monetary incentives for the management of environmental issues, including the attainment of targets?**

#### **Climate change**

#### **(4.5.1) Provision of monetary incentives related to this environmental issue**

Select from:

Yes

#### **(4.5.2) % of total C-suite and board-level monetary incentives linked to the management of this environmental issue**

7.5

#### **(4.5.3) Please explain**

*Our C-Suite Annual Incentives include a percentage for ESG Initiatives. The primary metric used to assess performance in 2023 was achievements related to climate change (renewable energy, GHG inventory) as well as engagement with investors & stakeholders to better understand their priorities.*  
[Fixed row]

### **(4.5.1) Provide further details on the monetary incentives provided for the management of environmental issues (do not include the names of individuals).**

#### **Climate change**

#### **(4.5.1.1) Position entitled to monetary incentive**

### **Board or executive level**

- Chief Executive Officer (CEO)

### **(4.5.1.2) Incentives**

*Select all that apply*

- Bonus - % of salary

### **(4.5.1.3) Performance metrics**

#### **Targets**

- Progress towards environmental targets
- Achievement of environmental targets
- Organization performance against an environmental sustainability index

#### **Emission reduction**

- Implementation of an emissions reduction initiative
- Increased share of renewable energy in total energy consumption

#### **Resource use and efficiency**

- Improvements in emissions data, reporting, and third-party verification
- Energy efficiency improvement

#### **Engagement**

- Increased engagement with suppliers on environmental issues
- Increased engagement with smallholders on environmental issues
- Increased engagement with customers on environmental issues

### **(4.5.1.4) Incentive plan the incentives are linked to**

*Select from:*

- Short-Term Incentive Plan, or equivalent, only (e.g. contractual annual bonus)

### (4.5.1.5) Further details of incentives

*Our executives' annual incentive includes a percentage that is based on ESG Performance. ESG Performance is measured by progress towards environmental goals, programs and initiatives implemented, inclusive of efficiency projects; and other ESG measures as deemed important in the assessed year.*

### (4.5.1.6) How the position's incentives contribute to the achievement of your environmental commitments and/or climate transition plan

*The incentive increases executive engagement in our environmental commitments and climate transition plans. Our ESG teams meet at least monthly with the executives subject to the incentive to answer questions; gain support and brainstorm/plan next phases necessary for successful forward movement.*

[Add row]

### (4.6) Does your organization have an environmental policy that addresses environmental issues?

	<b>Does your organization have any environmental policies?</b>
	Select from: <input checked="" type="checkbox"/> Yes

[Fixed row]

### (4.6.1) Provide details of your environmental policies.

#### Row 1

### (4.6.1.1) Environmental issues covered

Select all that apply

Climate change

#### (4.6.1.2) Level of coverage

Select from:

- Organization-wide

#### (4.6.1.3) Value chain stages covered

Select all that apply

- Direct operations
- Upstream value chain
- Downstream value chain
- Portfolio

#### (4.6.1.4) Explain the coverage

*Our Energy, Water & Waste Management policy is applicable across our operations and value chain. It outlines our governance, strategy and performance management of these areas to achieve reductions in alignment with our goals.*

#### (4.6.1.5) Environmental policy content

##### **Environmental commitments**

- Commitment to comply with regulations and mandatory standards
- Commitment to take environmental action beyond regulatory compliance
- Commitment to implementation of nature-based solutions that support landscape restoration and long-term protection of natural ecosystems
- Commitment to stakeholder engagement and capacity building on environmental issues

##### **Climate-specific commitments**

- Commitment to net-zero emissions

##### **Social commitments**

- Adoption of the UN International Labour Organization principles
- Commitment to promote gender equality and women's empowerment
- Commitment to respect and protect the customary rights to land, resources, and territory of Indigenous Peoples and Local Communities

- Commitment to respect internationally recognized human rights
- Commitment to secure Free, Prior, and Informed Consent (FPIC) of indigenous people and local communities

#### **Additional references/Descriptions**

- Description of impacts on natural resources and ecosystems
- Description of environmental requirements for procurement
- Description of grievance/whistleblower mechanism to monitor non-compliance with the environmental policy and raise/address/escalate any other greenwashing concerns
- Reference to timebound environmental milestones and targets

#### **(4.6.1.6) Indicate whether your environmental policy is in line with global environmental treaties or policy goals**

*Select all that apply*

- Yes, in line with the Paris Agreement
- Yes, in line with Sustainable Development Goal 6 on Clean Water and Sanitation

#### **(4.6.1.7) Public availability**

*Select from:*

- Publicly available

#### **(4.6.1.8) Attach the policy**

*Energy Water .pdf*

### **Row 2**

#### **(4.6.1.1) Environmental issues covered**

*Select all that apply*

- Climate change

#### **(4.6.1.2) Level of coverage**

Select from:

- Organization-wide

#### (4.6.1.3) Value chain stages covered

Select all that apply

- Direct operations
- Downstream value chain

#### (4.6.1.4) Explain the coverage

*The Climate Change and Greenhouse Gas Policy establishes our framework for responding to climate change impacts on our operations including downstream as well as our approach to GHG Inventory*

#### (4.6.1.5) Environmental policy content

##### **Environmental commitments**

- Commitment to comply with regulations and mandatory standards
- Commitment to take environmental action beyond regulatory compliance

##### **Climate-specific commitments**

- Commitment to net-zero emissions

#### (4.6.1.6) Indicate whether your environmental policy is in line with global environmental treaties or policy goals

Select all that apply

- Yes, in line with the Paris Agreement
- Yes, in line with Sustainable Development Goal 6 on Clean Water and Sanitation

#### (4.6.1.7) Public availability

Select from:

- Publicly available

### (4.6.1.8) Attach the policy

*Climate Change .pdf*

### Row 3

### (4.6.1.1) Environmental issues covered

*Select all that apply*

Biodiversity

### (4.6.1.2) Level of coverage

*Select from:*

Organization-wide

### (4.6.1.3) Value chain stages covered

*Select all that apply*

Direct operations

Downstream value chain

### (4.6.1.4) Explain the coverage

*The Biodiversity & Habitat Policy establishes our commitment to managing our impact on the natural environment and species in the areas in which we operate.*

### (4.6.1.5) Environmental policy content

#### **Environmental commitments**

Commitment to avoidance of negative impacts on threatened and protected species

Commitment to comply with regulations and mandatory standards

Commitment to take environmental action beyond regulatory compliance

Commitment to implementation of nature-based solutions that support landscape restoration and long-term protection of natural ecosystems

#### (4.6.1.6) Indicate whether your environmental policy is in line with global environmental treaties or policy goals

Select all that apply

- No, but we plan to align in the next two years

#### (4.6.1.7) Public availability

Select from:

- Publicly available

#### (4.6.1.8) Attach the policy

*Biodiversity .pdf*

### Row 4

#### (4.6.1.1) Environmental issues covered

Select all that apply

- Climate change
- Biodiversity

#### (4.6.1.2) Level of coverage

Select from:

- Organization-wide

#### (4.6.1.3) Value chain stages covered

Select all that apply

- Upstream value chain

#### (4.6.1.4) Explain the coverage

*We have a policy that is specific to our Supplier and Vendor ESG requirements, which establishes the expectations for environment, social and governance practices.*

#### (4.6.1.5) Environmental policy content

##### Environmental commitments

- Commitment to comply with regulations and mandatory standards
- Commitment to take environmental action beyond regulatory compliance

##### Social commitments

- Adoption of the UN International Labour Organization principles
- Commitment to promote gender equality and women's empowerment
- Commitment to respect and protect the customary rights to land, resources, and territory of Indigenous Peoples and Local Communities
- Commitment to respect internationally recognized human rights
- Commitment to secure Free, Prior, and Informed Consent (FPIC) of indigenous people and local communities

##### Additional references/Descriptions

- Description of dependencies on natural resources and ecosystems
- Description of grievance/whistleblower mechanism to monitor non-compliance with the environmental policy and raise/address/escalate any other greenwashing concerns

#### (4.6.1.6) Indicate whether your environmental policy is in line with global environmental treaties or policy goals

*Select all that apply*

- Yes, in line with the Paris Agreement
- Yes, in line with Sustainable Development Goal 6 on Clean Water and Sanitation

#### (4.6.1.7) Public availability

*Select from:*

- Publicly available

#### (4.6.1.8) Attach the policy

*Code of Vendor and Supplier Conduct\_7\_29\_22.pdf*  
[Add row]

**(4.10) Are you a signatory or member of any environmental collaborative frameworks or initiatives?**

**(4.10.1) Are you a signatory or member of any environmental collaborative frameworks or initiatives?**

Select from:

Yes

**(4.10.2) Collaborative framework or initiative**

Select all that apply

UN Global Compact

**(4.10.3) Describe your organization's role within each framework or initiative**

*Sun is a signatory to UN Global Compact and submits annually on our progress.*

*[Fixed row]*

**(4.11) In the reporting year, did your organization engage in activities that could directly or indirectly influence policy, law, or regulation that may (positively or negatively) impact the environment?**

**(4.11.1) External engagement activities that could directly or indirectly influence policy, law, or regulation that may impact the environment**

Select all that apply

Yes, we engaged indirectly through, and/or provided financial or in-kind support to a trade association or other intermediary organization or individual whose activities could influence policy, law, or regulation

**(4.11.2) Indicate whether your organization has a public commitment or position statement to conduct your engagement activities in line with global environmental treaties or policy goals**

Select from:

Yes, we have a public commitment or position statement in line with global environmental treaties or policy goals

#### **(4.11.3) Global environmental treaties or policy goals in line with public commitment or position statement**

Select all that apply

Paris Agreement

Another global environmental treaty or policy goal, please specify :UN Global Compact

#### **(4.11.4) Attach commitment or position statement**

*Sun\_Communities\_Code\_of\_Business\_Conduct\_2023.pdf*

#### **(4.11.5) Indicate whether your organization is registered on a transparency register**

Select from:

No

#### **(4.11.8) Describe the process your organization has in place to ensure that your external engagement activities are consistent with your environmental commitments and/or transition plan**

*External engagement is reviewed with our Executive Leadership and/or our Board of Directors. When necessary, we also conduct legal reviews before disclosure and/or engagement.*

*[Fixed row]*

#### **(4.11.2) Provide details of your indirect engagement on policy, law, or regulation that may (positively or negatively) impact the environment through trade associations or other intermediary organizations or individuals in the reporting year.**

##### **Row 1**

#### **(4.11.2.1) Type of indirect engagement**

Select from:

Indirect engagement via a trade association

#### (4.11.2.4) Trade association

##### North America

Other trade association in North America, please specify :NAREIT

#### (4.11.2.5) Environmental issues relevant to the policies, laws, or regulations on which the organization or individual has taken a position

Select all that apply

Climate change

#### (4.11.2.6) Indicate whether your organization's position is consistent with the organization or individual you engage with

Select from:

Consistent

#### (4.11.2.7) Indicate whether your organization attempted to influence the organization or individual's position in the reporting year

Select from:

No, we did not attempt to influence their position

#### (4.11.2.8) Describe how your organization's position is consistent with or differs from the organization or individual's position, and any actions taken to influence their position

*NAREIT believes that climate change is real and needs to be addressed. Asset managers have a significant role to play in mitigating climate risk and moving to a low-carbon future. This is in alignment with Sun's belief that we, as the asset owner, have a significant role to play in response to climate change, including integration of best management practices for adaptation, resilience and mitigation.*

#### (4.11.2.9) Funding figure your organization provided to this organization or individual in the reporting year (currency)

179000

**(4.11.2.10) Describe the aim of this funding and how it could influence policy, law or regulation that may impact the environment**

*Annual membership fee for trade organization that supports REITS on multiple issues, inclusive of but not limited to environment.*

**(4.11.2.11) Indicate if you have evaluated whether your organization's engagement is aligned with global environmental treaties or policy goals**

*Select from:*

Yes, we have evaluated, and it is aligned

**(4.11.2.12) Global environmental treaties or policy goals aligned with your organization's engagement on policy, law or regulation**

*Select all that apply*

Paris Agreement

*[Add row]*

**(4.12) Have you published information about your organization's response to environmental issues for this reporting year in places other than your CDP response?**

*Select from:*

Yes

**(4.12.1) Provide details on the information published about your organization's response to environmental issues for this reporting year in places other than your CDP response. Please attach the publication.**

**Row 1**

**(4.12.1.1) Publication**

*Select from:*

- In voluntary sustainability reports

### (4.12.1.3) Environmental issues covered in publication

Select all that apply

- Climate change
- Water
- Biodiversity

### (4.12.1.4) Status of the publication

Select from:

- Complete

### (4.12.1.5) Content elements

Select all that apply

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Strategy              | <input checked="" type="checkbox"/> Value chain engagement            |
| <input checked="" type="checkbox"/> Governance            | <input checked="" type="checkbox"/> Dependencies & Impacts            |
| <input checked="" type="checkbox"/> Emission targets      | <input checked="" type="checkbox"/> Biodiversity indicators           |
| <input checked="" type="checkbox"/> Emissions figures     | <input checked="" type="checkbox"/> Public policy engagement          |
| <input checked="" type="checkbox"/> Risks & Opportunities | <input checked="" type="checkbox"/> Content of environmental policies |

### (4.12.1.6) Page/section reference

*Environmental Section Performance Metrics*

### (4.12.1.7) Attach the relevant publication

*2023-sun-esg-report-april11-final.pdf*

### (4.12.1.8) Comment

*Information is on all our business units*

*[Add row]*

## C5. Business strategy

(5.1) Does your organization use scenario analysis to identify environmental outcomes?

### Climate change

#### (5.1.1) Use of scenario analysis

Select from:

Yes

#### (5.1.2) Frequency of analysis

Select from:

Annually

[Fixed row]

(5.1.1) Provide details of the scenarios used in your organization's scenario analysis.

### Climate change

#### (5.1.1.1) Scenario used

Physical climate scenarios

RCP 3.4

#### (5.1.1.2) Scenario used    SSPs used in conjunction with scenario

Select from:

No SSP used

### (5.1.1.3) Approach to scenario

Select from:

- Qualitative and quantitative

### (5.1.1.4) Scenario coverage

Select from:

- Organization-wide

### (5.1.1.5) Risk types considered in scenario

Select all that apply

- Acute physical
- Chronic physical

### (5.1.1.6) Temperature alignment of scenario

Select from:

- 2.0°C - 2.4°C

### (5.1.1.7) Reference year

2020

### (5.1.1.8) Timeframes covered

Select all that apply

- 2030
- 2050

### (5.1.1.9) Driving forces in scenario

### Local ecosystem asset interactions, dependencies and impacts

- Climate change (one of five drivers of nature change)

### Direct interaction with climate

- On asset values, on the corporate
- Perception of efficacy of climate regime

## (5.1.1.10) Assumptions, uncertainties and constraints in scenario

*Climate risk modeling limitations as well as assumptions made on basis of actions expected to be taken by other entities, including utility providers and consumers*

## (5.1.1.11) Rationale for choice of scenario

*We chose to utilize a couple scenarios during our assessments to identify a wide range of scenarios. This created a more comprehensive assessment of the risks and opportunities that could arise from climate change.*

## Climate change

### (5.1.1.1) Scenario used

#### Physical climate scenarios

- RCP 4.5

### (5.1.1.2) Scenario used SSPs used in conjunction with scenario

Select from:

- No SSP used

### (5.1.1.3) Approach to scenario

Select from:

- Qualitative and quantitative

#### (5.1.1.4) Scenario coverage

Select from:

- Organization-wide

#### (5.1.1.5) Risk types considered in scenario

Select all that apply

- Acute physical
- Chronic physical

#### (5.1.1.6) Temperature alignment of scenario

Select from:

- 2.5°C - 2.9°C

#### (5.1.1.7) Reference year

2020

#### (5.1.1.8) Timeframes covered

Select all that apply

- 2030
- 2050

#### (5.1.1.9) Driving forces in scenario

##### Local ecosystem asset interactions, dependencies and impacts

- Climate change (one of five drivers of nature change)

##### Direct interaction with climate

- On asset values, on the corporate
- Perception of efficacy of climate regime

#### (5.1.1.10) Assumptions, uncertainties and constraints in scenario

*Climate risk modeling limitations as well as assumptions made on basis of actions expected to be taken by other entities, including utility providers and consumers*

#### (5.1.1.11) Rationale for choice of scenario

*We chose to utilize a couple scenarios during our assessments to identify a wide range of scenarios. This created a more comprehensive assessment of the risks and opportunities that could arise from climate change.*

### Climate change

#### (5.1.1.1) Scenario used

##### Physical climate scenarios

RCP 8.5

#### (5.1.1.2) Scenario used SSPs used in conjunction with scenario

Select from:

No SSP used

#### (5.1.1.3) Approach to scenario

Select from:

Qualitative and quantitative

#### (5.1.1.4) Scenario coverage

Select from:

Organization-wide

#### (5.1.1.5) Risk types considered in scenario

Select all that apply

- Acute physical
- Chronic physical

#### (5.1.1.6) Temperature alignment of scenario

Select from:

- 4.0°C and above

#### (5.1.1.7) Reference year

2020

#### (5.1.1.8) Timeframes covered

Select all that apply

- 2030
- 2050

#### (5.1.1.9) Driving forces in scenario

##### Local ecosystem asset interactions, dependencies and impacts

- Climate change (one of five drivers of nature change)

##### Direct interaction with climate

- On asset values, on the corporate
- Perception of efficacy of climate regime

#### (5.1.1.10) Assumptions, uncertainties and constraints in scenario

*Climate risk modeling limitations as well as assumptions made on basis of actions expected to be taken by other entities, including utility providers and consumers*

#### (5.1.1.11) Rationale for choice of scenario

We chose to utilize a couple scenarios during our assessments to identify a wide range of scenarios. This created a more comprehensive assessment of the risks and opportunities that could arise from climate change.

## Climate change

### (5.1.1.1) Scenario used

#### Climate transition scenarios

- IEA NZE 2050

### (5.1.1.3) Approach to scenario

Select from:

- Qualitative

### (5.1.1.4) Scenario coverage

Select from:

- Organization-wide

### (5.1.1.5) Risk types considered in scenario

Select all that apply

- Policy
- Market
- Reputation
- Technology

### (5.1.1.6) Temperature alignment of scenario

Select from:

- 1.5°C or lower

### (5.1.1.7) Reference year

2020

### (5.1.1.8) Timeframes covered

*Select all that apply*

- 2030
- 2050

### (5.1.1.9) Driving forces in scenario

#### **Local ecosystem asset interactions, dependencies and impacts**

- Speed of change (to state of nature and/or ecosystem services)
- Climate change (one of five drivers of nature change)

#### **Stakeholder and customer demands**

- Consumer sentiment
- Consumer attention to impact

#### **Regulators, legal and policy regimes**

- Global regulation
- Level of action (from local to global)

#### **Macro and microeconomy**

- Domestic growth
- Globalizing markets

### (5.1.1.10) Assumptions, uncertainties and constraints in scenario

*Dependent on underlying assumptions built into scenarios*

### (5.1.1.11) Rationale for choice of scenario

*We chose to utilize a couple scenarios during our assessments to identify a wide range of scenarios. This created a more comprehensive assessment of the risks and opportunities that could arise from climate change.*

*[Add row]*

## **(5.1.2) Provide details of the outcomes of your organization's scenario analysis.**

### **Climate change**

#### **(5.1.2.1) Business processes influenced by your analysis of the reported scenarios**

*Select all that apply*

- Risk and opportunities identification, assessment and management
- Strategy and financial planning
- Resilience of business model and strategy
- Target setting and transition planning

#### **(5.1.2.2) Coverage of analysis**

*Select from:*

- Organization-wide

#### **(5.1.2.3) Summarize the outcomes of the scenario analysis and any implications for other environmental issues**

*The outcomes of the scenario analysis aid in identification of properties at the most risk for impacts from climate change. These risk include transition concerns related to market and regulatory changes as well as potential physical risks. The results are layered with historical data on physical impact and current regulatory & market behavior to prioritize risks and opportunities and develop appropriate strategies for adaptation and mitigation.*

*[Fixed row]*

## **(5.2) Does your organization's strategy include a climate transition plan?**

### **(5.2.1) Transition plan**

Select from:

Yes, we have a climate transition plan which aligns with a 1.5°C world

### **(5.2.3) Publicly available climate transition plan**

Select from:

No

### **(5.2.4) Plan explicitly commits to cease all spending on, and revenue generation from, activities that contribute to fossil fuel expansion**

Select from:

No, and we do not plan to add an explicit commitment within the next two years

### **(5.2.6) Explain why your organization does not explicitly commit to cease all spending on and revenue generation from activities that contribute to fossil fuel expansion**

*A portion of our business revenue is tied to RV and marina operations, which do not have technology options to allow complete transition to non-fossil fuel within two years. We are working with our industry partners to support the transition to lower carbon options and improved technology over the medium and long-term. We are also working with consumers to best understand their expectations and needs to maximize RV and marina low carbon opportunities..*

### **(5.2.7) Mechanism by which feedback is collected from shareholders on your climate transition plan**

Select from:

We do not have a feedback mechanism in place, but we plan to introduce one within the next two years

### **(5.2.10) Description of key assumptions and dependencies on which the transition plan relies**

*Our transition plan is dependent on utilities, our supply chain and our consumers making their own transition efforts. This includes utilities transitioning to non-fossil fuel energy as they have publicly stated; our supply chain providing lower carbon options for the goods and services we need to operate; and more importantly, for consumer behavior to change to support these efforts. We need residents to make behavioral changes to utilize and maximize the options provided be more energy and resource efficient as well as create less total waste.*

### **(5.2.11) Description of progress against transition plan disclosed in current or previous reporting period**

*At this time, we are developing the foundation to meeting our transition plan. In 2023, we completed the build out of collecting and calculating all material GHG emissions within Scope 1, 2 and 3. We launched multiple customer facing education and awareness programs to provide the necessary information on how climate change is impacting them through increased utility and insurance costs, as well as partnering with relevant organizations (including utilities) to provide resources to improve home energy efficiency. We also began our ESG Supplier Assessment program which involved meeting with 11 of our top tier/priority suppliers to understand their programs and initiatives related to climate change and low carbon transition. These conversations are a starting point to identify where our goals align and opportunities to coordinate efforts and maximize the effectiveness.*

#### **(5.2.12) Attach any relevant documents which detail your climate transition plan (optional)**

*2023-sun-esg-report-april11-final.pdf*

#### **(5.2.13) Other environmental issues that your climate transition plan considers**

*Select all that apply*

- Water
- Biodiversity
- Other, please specify :Waste

#### **(5.2.14) Explain how the other environmental issues are considered in your climate transition plan**

*As our business is based on residential and recreational use of land and marine environments, we also consider biodiversity, waste and water management within our transition plans. We consider these environmental issues as inter-related to overall climate transition and it would be an ineffective approach to not consider and integrate into our plans. As our primary business is providing affordable and attainable housing, we integrate the considerations for making climate transition an equitable approach and developing and launching approaches that make accessing climate transition resources more accessible for low/middle/fixd income households.*

*[Fixed row]*

#### **(5.4) In your organization's financial accounting, do you identify spending/revenue that is aligned with your organization's climate transition?**

	<b>Identification of spending/revenue that is aligned with your organization's climate transition</b>
	<i>Select from:</i> <input checked="" type="checkbox"/> No, but we plan to in the next two years

[Fixed row]

**(5.5) Does your organization invest in research and development (R&D) of low-carbon products or services related to your sector activities?**

**(5.5.1) Investment in low-carbon R&D**

*Select from:*

No

**(5.5.2) Comment**

*Through our procurement of items, we actively support our industry partners in their development of low-carbon product offerings. However, we currently do not invest in R&D of these products.*

[Fixed row]

**(5.10) Does your organization use an internal price on environmental externalities?**

	Use of internal pricing of environmental externalities	Primary reason for not pricing environmental externalities	Explain why your organization does not price environmental externalities
	Select from: <input checked="" type="checkbox"/> No, and we do not plan to in the next two years	Select from: <input checked="" type="checkbox"/> No standardized procedure	<i>We are still assessing most commonly utilized approaches for pricing environmental externalities to identify best approach for our portfolio.</i>

[Fixed row]

### (5.11) Do you engage with your value chain on environmental issues?

	Engaging with this stakeholder on environmental issues	Environmental issues covered
Suppliers	Select from: <input checked="" type="checkbox"/> Yes	<i>Select all that apply</i> <input checked="" type="checkbox"/> Climate change <input checked="" type="checkbox"/> Plastics
Customers	Select from: <input checked="" type="checkbox"/> Yes	<i>Select all that apply</i> <input checked="" type="checkbox"/> Climate change <input checked="" type="checkbox"/> Plastics
Investors and shareholders	Select from: <input checked="" type="checkbox"/> Yes	<i>Select all that apply</i> <input checked="" type="checkbox"/> Climate change
Other value chain stakeholders	Select from: <input checked="" type="checkbox"/> Yes	<i>Select all that apply</i> <input checked="" type="checkbox"/> Climate change

[Fixed row]

**(5.11.1) Does your organization assess and classify suppliers according to their dependencies and/or impacts on the environment?**

	Assessment of supplier dependencies and/or impacts on the environment
Climate change	<i>Select from:</i> <input checked="" type="checkbox"/> No, we do not assess the dependencies and/or impacts of our suppliers, and have no plans to do so within two years
Plastics	<i>Select from:</i> <input checked="" type="checkbox"/> No, we do not assess the dependencies and/or impacts of our suppliers, and have no plans to do so within two years

[Fixed row]

**(5.11.2) Does your organization prioritize which suppliers to engage with on environmental issues?**

**Climate change**

**(5.11.2.1) Supplier engagement prioritization on this environmental issue**

*Select from:*

- Yes, we prioritize which suppliers to engage with on this environmental issue

**(5.11.2.2) Criteria informing which suppliers are prioritized for engagement on this environmental issue**

*Select all that apply*

- Business risk mitigation
- Leverage over suppliers
- Procurement spend

#### **(5.11.2.4) Please explain**

*As we launched our ESG Supplier Assessment in 2023, we prioritized the 11 key suppliers based on procurement, our relationship with the supplier and the product importance to our business.*

### **Plastics**

#### **(5.11.2.1) Supplier engagement prioritization on this environmental issue**

*Select from:*

Yes, we prioritize which suppliers to engage with on this environmental issue

#### **(5.11.2.2) Criteria informing which suppliers are prioritized for engagement on this environmental issue**

*Select all that apply*

Business risk mitigation

Leverage over suppliers

Procurement spend

#### **(5.11.2.4) Please explain**

*We are working directly with suppliers who provide food & beverage containers, as well as suppliers who provide products with a lot of plastics packaging, to identify alternatives.*

*[Fixed row]*

#### **(5.11.5) Do your suppliers have to meet environmental requirements as part of your organization's purchasing process?**

### **Climate change**

#### **(5.11.5.1) Suppliers have to meet specific environmental requirements related to this environmental issue as part of the purchasing process**

*Select from:*

Yes, suppliers have to meet environmental requirements related to this environmental issue, but they are not included in our supplier contracts

### **(5.11.5.2) Policy in place for addressing supplier non-compliance**

Select from:

No, we do not have a policy in place for addressing non-compliance

### **(5.11.5.3) Comment**

*We are in the early stages of a formal supply chain ESG program. In 2023, we had initial meetings with key suppliers to understand their ESG programs and needs. We are expanding this engagement in 2024 to more of our supply chain. Our supply chain is subject to meeting the requirements established in our Supplier & Vendor Code of Conduct.*

[Fixed row]

**(5.11.6) Provide details of the environmental requirements that suppliers have to meet as part of your organization's purchasing process, and the compliance measures in place.**

## **Climate change**

### **(5.11.6.1) Environmental requirement**

Select from:

Other, please specify :General environmental management

### **(5.11.6.2) Mechanisms for monitoring compliance with this environmental requirement**

Select all that apply

Other, please specify :desk assessment

### **(5.11.6.3) % tier 1 suppliers by procurement spend required to comply with this environmental requirement**

Select from:

76-99%

**(5.11.6.4) % tier 1 suppliers by procurement spend in compliance with this environmental requirement**

Select from:

76-99%

**(5.11.6.7) % tier 1 supplier-related scope 3 emissions attributable to the suppliers required to comply with this environmental requirement**

Select from:

None

**(5.11.6.8) % tier 1 supplier-related scope 3 emissions attributable to the suppliers in compliance with this environmental requirement**

Select from:

None

**(5.11.6.9) Response to supplier non-compliance with this environmental requirement**

Select from:

Retain and engage

**(5.11.6.10) % of non-compliant suppliers engaged**

Select from:

None

**(5.11.6.11) Procedures to engage non-compliant suppliers**

Select all that apply

Providing information on appropriate actions that can be taken to address non-compliance

**(5.11.6.12) Comment**

*Due to complexities related to our sourcing and scale we utilize spend based methodology for calculating emissions from purchased goods & services and capital goods. This approach identifies which category areas are sources of highest supply chain emissions. Our approach does not focus on specific supplier emissions as our reduction focus is to reduce overall emissions within a goods category, not with a specific supplier.*

[Add row]

## **(5.11.7) Provide further details of your organization’s supplier engagement on environmental issues.**

### **Climate change**

#### **(5.11.7.2) Action driven by supplier engagement**

Select from:

No other supplier engagement

### **Plastics**

#### **(5.11.7.2) Action driven by supplier engagement**

Select from:

No other supplier engagement

[Add row]

## **(5.11.9) Provide details of any environmental engagement activity with other stakeholders in the value chain.**

### **Climate change**

#### **(5.11.9.1) Type of stakeholder**

Select from:

Customers

#### **(5.11.9.2) Type and details of engagement**

### **Education/Information sharing**

- Educate and work with stakeholders on understanding and measuring exposure to environmental risks
- Run an engagement campaign to educate stakeholders about the environmental impacts about your products, goods and/or services
- Share information on environmental initiatives, progress and achievements

### **Innovation and collaboration**

- Align your organization's goals to support customers' targets and ambitions
- Collaborate with stakeholders on innovations to reduce environmental impacts in products and services

### **(5.11.9.3) % of stakeholder type engaged**

Select from:

- 1-25%

### **(5.11.9.4) % stakeholder-associated scope 3 emissions**

Select from:

- 76-99%

### **(5.11.9.5) Rationale for engaging these stakeholders and scope of engagement**

*Over 80% of greenhouse gas emissions occurring on our property can be attributed to utility usage from residents in the over 90,000 homes on our properties. The residents own 90% of these homes, while leasing the land from Sun. Most of the utility billing is a direct relationship between the resident and the utility. As such, Sun does not have access to this information and must estimate utility usage and emissions from the manufactured homes. With utility cost increasing and Sun's commitment to providing affordable and attainable housing, we are working with our residents to understand their utility needs as well as partnering with our utility providers to ensure residents have access to information and resources for efficient building operations. This approach not only will have a long-term impact on reducing the GHG emissions occurring on our properties, but more importantly, can aid residents in reducing their monthly utility expenses through more efficient building management.*

### **(5.11.9.6) Effect of engagement and measures of success**

*We are in early stages of these engagements. Due to the early stage as well as data access limitations, we do not have numeric measures of success. We are seeing an increase in properties engaging in these outreach efforts as well as positive feedback from residents on the opportunities.*

## Climate change

### (5.11.9.1) Type of stakeholder

Select from:

- Investors and shareholders

### (5.11.9.2) Type and details of engagement

#### Education/Information sharing

- Share information about your products and relevant certification schemes
- Share information on environmental initiatives, progress and achievements

### (5.11.9.3) % of stakeholder type engaged

Select from:

- 1-25%

### (5.11.9.4) % stakeholder-associated scope 3 emissions

Select from:

- None

### (5.11.9.5) Rationale for engaging these stakeholders and scope of engagement

*We met with investors and shareholders to provide additional context on our climate strategy, including our GHG inventory and target setting approach. These conversations also provided an opportunity to better understand the priorities, concerns and focus areas of our investors and shareholders, as well as their expectations for us.*

### (5.11.9.6) Effect of engagement and measures of success

*These engagements aid us in development of more cohesive and complete communications of our climate strategy.*  
[Add row]

## C6. Environmental Performance - Consolidation Approach

(6.1) Provide details on your chosen consolidation approach for the calculation of environmental performance data.

	Consolidation approach used	Provide the rationale for the choice of consolidation approach
Climate change	Select from: <input checked="" type="checkbox"/> Financial control	<i>we align all reporting to financial reporting boundaries to ensure consistency of reporting.</i>
Plastics	Select from: <input checked="" type="checkbox"/> Financial control	<i>We align all reporting to financial boundaries to ensure consistency of reporting.</i>
Biodiversity	Select from: <input checked="" type="checkbox"/> Financial control	<i>We align all reporting to financial boundaries to ensure consistency of reporting.</i>

[Fixed row]

## C7. Environmental performance - Climate Change

### (7.1) Is this your first year of reporting emissions data to CDP?

Select from:

No

#### (7.1.1) Has your organization undergone any structural changes in the reporting year, or are any previous structural changes being accounted for in this disclosure of emissions data?

	<p>Has there been a structural change?</p>
	<p>Select all that apply</p> <p><input checked="" type="checkbox"/> No</p>

[Fixed row]

#### (7.1.2) Has your emissions accounting methodology, boundary, and/or reporting year definition changed in the reporting year?

	<p>Change(s) in methodology, boundary, and/or reporting year definition?</p>	<p>Details of methodology, boundary, and/or reporting year definition change(s)</p>
	<p>Select all that apply</p> <p><input checked="" type="checkbox"/> Yes, a change in methodology</p>	<p>We improved methodologies utilized for Scope 3 data in 2023.</p>

[Fixed row]

**(7.1.3) Have your organization's base year emissions and past years' emissions been recalculated as a result of any changes or errors reported in 7.1.1 and/or 7.1.2?**

#### **(7.1.3.1) Base year recalculation**

Select from:

Yes

#### **(7.1.3.2) Scope(s) recalculated**

Select all that apply

Scope 3

#### **(7.1.3.3) Base year emissions recalculation policy, including significance threshold**

*Not all of the Scope 3 data items were not included in the base year due to data access. We calculated these emissions for Scope 3 base year using same methodology used for this year's reporting purposes to validate methodology and determine progress.*

#### **(7.1.3.4) Past years' recalculation**

Select from:

Yes

[Fixed row]

**(7.2) Select the name of the standard, protocol, or methodology you have used to collect activity data and calculate emissions.**

Select all that apply

ISO 14064-1

The Greenhouse Gas Protocol: Scope 2 Guidance

- US EPA Emissions & Generation Resource Integrated Database (eGRID)
- The Greenhouse Gas Protocol: Corporate Value Chain (Scope 3) Standard
- The Greenhouse Gas Protocol: A Corporate Accounting and Reporting Standard (Revised Edition)
- US EPA Center for Corporate Climate Leadership: Indirect Emissions From Purchased Electricity
- US EPA Center for Corporate Climate Leadership: Direct Emissions from Mobile Combustion Sources
- US EPA Center for Corporate Climate Leadership: Direct Emissions from Stationary Combustion Sources
- US EPA Center for Corporate Climate Leadership: Direct Fugitive Emissions from Refrigeration, Air Conditioning, Fire Suppression, and Industrial Gases

**(7.3) Describe your organization’s approach to reporting Scope 2 emissions.**

	Scope 2, location-based	Scope 2, market-based	Comment
	<i>Select from:</i> <input checked="" type="checkbox"/> We are reporting a Scope 2, location-based figure	<i>Select from:</i> <input checked="" type="checkbox"/> We have no operations where we are able to access electricity supplier emission factors or residual emissions factors and are unable to report a Scope 2, market-based figure	NA

[Fixed row]

**(7.4) Are there any sources (e.g. facilities, specific GHGs, activities, geographies, etc.) of Scope 1, Scope 2 or Scope 3 emissions that are within your selected reporting boundary which are not included in your disclosure?**

*Select from:*

- No

**(7.5) Provide your base year and base year emissions.**

**Scope 1**

**(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

30932

**(7.5.3) Methodological details**

*GHG Protocol*

**Scope 2 (location-based)**

**(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

148392

**(7.5.3) Methodological details**

*GHG Protocol*

**Scope 2 (market-based)**

**(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

0

**(7.5.3) Methodological details**

*Not reported*

### **Scope 3 category 1: Purchased goods and services**

#### **(7.5.1) Base year end**

*12/31/2022*

#### **(7.5.2) Base year emissions (metric tons CO2e)**

*203947*

#### **(7.5.3) Methodological details**

*Spend Based per GHG Protocol*

### **Scope 3 category 2: Capital goods**

#### **(7.5.1) Base year end**

*12/31/2022*

#### **(7.5.2) Base year emissions (metric tons CO2e)**

*707972*

#### **(7.5.3) Methodological details**

*Spend Based per GHG Protocol*

### **Scope 3 category 3: Fuel-and-energy-related activities (not included in Scope 1 or 2)**

#### **(7.5.1) Base year end**

*12/31/2022*

### **(7.5.2) Base year emissions (metric tons CO2e)**

8444

### **(7.5.3) Methodological details**

*GHG Protocol*

### **Scope 3 category 4: Upstream transportation and distribution**

### **(7.5.1) Base year end**

12/31/2022

### **(7.5.2) Base year emissions (metric tons CO2e)**

2585

### **(7.5.3) Methodological details**

*Mileage estimation per GHG Protocol*

### **Scope 3 category 5: Waste generated in operations**

### **(7.5.1) Base year end**

12/31/2022

### **(7.5.2) Base year emissions (metric tons CO2e)**

18800

### **(7.5.3) Methodological details**

*GHG Protocol*

### **Scope 3 category 6: Business travel**

#### **(7.5.1) Base year end**

12/31/2022

#### **(7.5.2) Base year emissions (metric tons CO2e)**

1012

#### **(7.5.3) Methodological details**

*GHG Protocol*

### **Scope 3 category 7: Employee commuting**

#### **(7.5.1) Base year end**

12/31/2022

#### **(7.5.2) Base year emissions (metric tons CO2e)**

7178

#### **(7.5.3) Methodological details**

*Estimation based on employee data per GHG Protocol*

### **Scope 3 category 8: Upstream leased assets**

#### **(7.5.1) Base year end**

12/31/2022

#### **(7.5.2) Base year emissions (metric tons CO2e)**

**(7.5.3) Methodological details**

*GHG Protocol*

**Scope 3 category 9: Downstream transportation and distribution**

**(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

0

**(7.5.3) Methodological details**

*Not calculated due to absence of repeatable, verifiable methodology*

**Scope 3 category 10: Processing of sold products**

**(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

0

**(7.5.3) Methodological details**

*Included in Purchased Goods & Services*

**Scope 3 category 11: Use of sold products**

**(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

0

**(7.5.3) Methodological details**

*Included in Scope 1,2 and 3 Downstream Leased Assets utility data*

**Scope 3 category 12: End of life treatment of sold products**

**(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

0

**(7.5.3) Methodological details**

*Included in Waste*

**Scope 3 category 13: Downstream leased assets**

**(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

4332816

### **(7.5.3) Methodological details**

*Estimation based on average home usage*

### **Scope 3 category 14: Franchises**

#### **(7.5.1) Base year end**

12/31/2022

#### **(7.5.2) Base year emissions (metric tons CO2e)**

23059

### **(7.5.3) Methodological details**

*GHG Protocol*

### **Scope 3 category 15: Investments**

#### **(7.5.1) Base year end**

12/31/2022

#### **(7.5.2) Base year emissions (metric tons CO2e)**

0

### **(7.5.3) Methodological details**

*Not calculated*

### **Scope 3: Other (upstream)**

#### **(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

0

**(7.5.3) Methodological details**

None

**Scope 3: Other (downstream)**

**(7.5.1) Base year end**

12/31/2022

**(7.5.2) Base year emissions (metric tons CO2e)**

0

**(7.5.3) Methodological details**

None

[Fixed row]

**(7.6) What were your organization's gross global Scope 1 emissions in metric tons CO2e?**

	Gross global Scope 1 emissions (metric tons CO2e)	End date	Methodological details
Reporting year	38505	Date input [must be between 10/01/2015 - 10/01/2023]	GHG Protocol

	Gross global Scope 1 emissions (metric tons CO2e)	End date	Methodological details
Past year 1	30932	12/31/2022	GHG Protocol
Past year 2	18230	12/31/2021	GHG Protocol
Past year 3	11257	12/31/2020	GHG Protocol
Past year 4	8041	12/31/2019	GHG Protocol

[Fixed row]

## (7.7) What were your organization's gross global Scope 2 emissions in metric tons CO2e?

### Reporting year

#### (7.7.1) Gross global Scope 2, location-based emissions (metric tons CO2e)

148680

#### (7.7.2) Gross global Scope 2, market-based emissions (metric tons CO2e) (if applicable)

0

#### (7.7.4) Methodological details

GHG Protocol

### Past year 1

#### (7.7.1) Gross global Scope 2, location-based emissions (metric tons CO2e)

148392

**(7.7.2) Gross global Scope 2, market-based emissions (metric tons CO2e) (if applicable)**

0

**(7.7.3) End date**

12/31/2022

**(7.7.4) Methodological details**

*GHG Protocol*

**Past year 2**

**(7.7.1) Gross global Scope 2, location-based emissions (metric tons CO2e)**

130680

**(7.7.2) Gross global Scope 2, market-based emissions (metric tons CO2e) (if applicable)**

0

**(7.7.3) End date**

12/31/2021

**(7.7.4) Methodological details**

*GHG Protocol*

**Past year 3**

**(7.7.1) Gross global Scope 2, location-based emissions (metric tons CO2e)**

77708

**(7.7.2) Gross global Scope 2, market-based emissions (metric tons CO2e) (if applicable)**

0

**(7.7.3) End date**

12/31/2020

**(7.7.4) Methodological details**

*GHG Protocol*

**Past year 4**

**(7.7.1) Gross global Scope 2, location-based emissions (metric tons CO2e)**

77655

**(7.7.2) Gross global Scope 2, market-based emissions (metric tons CO2e) (if applicable)**

0

**(7.7.3) End date**

12/31/2019

**(7.7.4) Methodological details**

*GHG protocol*  
*[Fixed row]*

**(7.8) Account for your organization's gross global Scope 3 emissions, disclosing and explaining any exclusions.**

**Purchased goods and services**

### (7.8.1) Evaluation status

Select from:

Relevant, calculated

### (7.8.2) Emissions in reporting year (metric tons CO2e)

239073

### (7.8.3) Emissions calculation methodology

Select all that apply

Spend-based method

### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

0

### (7.8.5) Please explain

*We apply EPA Commodity Codes to appropriate spend categories. We are exploring impact of adding supplier provided data for future reporting.*

## Capital goods

### (7.8.1) Evaluation status

Select from:

Relevant, calculated

### (7.8.2) Emissions in reporting year (metric tons CO2e)

241851

### (7.8.3) Emissions calculation methodology

Select all that apply

Spend-based method

#### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

0

#### (7.8.5) Please explain

*We apply EPA Commodity Code factors to appropriate capital goods classification. We are exploring impact of adding supplier provided data for future reporting.*

### Fuel-and-energy-related activities (not included in Scope 1 or 2)

#### (7.8.1) Evaluation status

Select from:

Relevant, calculated

#### (7.8.2) Emissions in reporting year (metric tons CO<sub>2</sub>e)

48270

#### (7.8.3) Emissions calculation methodology

Select all that apply

Average data method

#### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

0

#### (7.8.5) Please explain

*Utilize region and country specific rates for T&D loss calculations.*

## Upstream transportation and distribution

### (7.8.1) Evaluation status

Select from:

Relevant, calculated

### (7.8.2) Emissions in reporting year (metric tons CO2e)

3522

### (7.8.3) Emissions calculation methodology

Select all that apply

Distance-based method

### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

100

### (7.8.5) Please explain

*Our home manufacturers provide data on the factory and which property the home is delivered to. We calculate emissions under assumption of round-trip mileage for 1 18-wheel vehicle and two escort vehicles per "wide".*

## Waste generated in operations

### (7.8.1) Evaluation status

Select from:

Relevant, calculated

### (7.8.2) Emissions in reporting year (metric tons CO2e)

33305

### (7.8.3) Emissions calculation methodology

Select all that apply

- Waste-type-specific method

### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

100

### (7.8.5) Please explain

*Our waste vendors provide us reporting on amounts of waste disposed and methods of disposals. We apply country-specific emissions factors to the provided data.*

## Business travel

### (7.8.1) Evaluation status

Select from:

- Relevant, calculated

### (7.8.2) Emissions in reporting year (metric tons CO2e)

993

### (7.8.3) Emissions calculation methodology

Select all that apply

- Average data method
- Fuel-based method
- Distance-based method

### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

100

### (7.8.5) Please explain

*We receive reports from our travel booking tool for flights, rental cars and hotel usage. We apply the appropriate factor for flight distance, hotel stay and vehicle mileage by country and industry-provided data.*

## Employee commuting

### (7.8.1) Evaluation status

Select from:

Relevant, calculated

### (7.8.2) Emissions in reporting year (metric tons CO2e)

8226

### (7.8.3) Emissions calculation methodology

Select all that apply

Average data method

### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

0

### (7.8.5) Please explain

*Working with our HR teams, we estimate the average travel distance and frequency for our team members.*

## Upstream leased assets

### (7.8.1) Evaluation status

Select from:

Relevant, calculated

## (7.8.2) Emissions in reporting year (metric tons CO2e)

420

## (7.8.3) Emissions calculation methodology

Select all that apply

Asset-specific method

## (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

100

## (7.8.5) Please explain

*The landlords of the buildings we rent office space from provide us a report annually on the utility usage allocated to our rented space. We apply the location appropriate emission factors to this data.*

## Downstream transportation and distribution

### (7.8.1) Evaluation status

Select from:

Not relevant, explanation provided

### (7.8.5) Please explain

*Resident & Guest transportation is not measurable due to scale and lack of repeatable, verifiable methodology*

## Processing of sold products

### (7.8.1) Evaluation status

Select from:

Not relevant, explanation provided

### **(7.8.5) Please explain**

*Included in Purchased Goods*

### **Use of sold products**

### **(7.8.1) Evaluation status**

*Select from:*

Not relevant, explanation provided

### **(7.8.5) Please explain**

*Included in emissions calculated from utility usage in Scope 1,2, Downstream leased assets*

### **End of life treatment of sold products**

### **(7.8.1) Evaluation status**

*Select from:*

Not relevant, explanation provided

### **(7.8.5) Please explain**

*Included in waste*

### **Downstream leased assets**

### **(7.8.1) Evaluation status**

*Select from:*

Relevant, calculated

### **(7.8.2) Emissions in reporting year (metric tons CO2e)**

4202633

### (7.8.3) Emissions calculation methodology

Select all that apply

Average data method

### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

0

### (7.8.5) Please explain

We utilized a factor from an University of Michigan Carbon Footprint of an average household to estimate the emissions from the approximately 92,000 households at our US MH properties.

## Franchises

### (7.8.1) Evaluation status

Select from:

Relevant, calculated

### (7.8.2) Emissions in reporting year (metric tons CO2e)

20548

### (7.8.3) Emissions calculation methodology

Select all that apply

Franchise-specific method

### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

30

### (7.8.5) Please explain

*Using the actual utility usage from the peer locations of the franchise brand locations we own and operate, we estimated the emissions for the remaining franchise locations based on site count and seasonality.*

## Investments

### (7.8.1) Evaluation status

Select from:

Relevant, calculated

### (7.8.2) Emissions in reporting year (metric tons CO2e)

20

### (7.8.3) Emissions calculation methodology

Select all that apply

Investment-specific method

### (7.8.4) Percentage of emissions calculated using data obtained from suppliers or value chain partners

100

### (7.8.5) Please explain

*We obtained the appropriate Scope 1 and 2 input data needed to calculate the emissions for our investment. We allocated emissions based on our investment rate.*

## Other (upstream)

### (7.8.1) Evaluation status

Select from:

Not relevant, explanation provided

**(7.8.5) Please explain**

*No categories unaccounted for*

**Other (downstream)**

**(7.8.1) Evaluation status**

*Select from:*

Not relevant, explanation provided

**(7.8.5) Please explain**

*No emissions unaccounted for  
[Fixed row]*

**(7.8.1) Disclose or restate your Scope 3 emissions data for previous years.**

**Past year 1**

**(7.8.1.1) End date**

*12/31/2022*

**(7.8.1.2) Scope 3: Purchased goods and services (metric tons CO2e)**

*203947*

**(7.8.1.3) Scope 3: Capital goods (metric tons CO2e)**

*707972*

**(7.8.1.4) Scope 3: Fuel and energy-related activities (not included in Scopes 1 or 2) (metric tons CO2e)**

*8444*

**(7.8.1.5) Scope 3: Upstream transportation and distribution (metric tons CO2e)**

2585

**(7.8.1.6) Scope 3: Waste generated in operations (metric tons CO2e)**

18800

**(7.8.1.7) Scope 3: Business travel (metric tons CO2e)**

1012

**(7.8.1.8) Scope 3: Employee commuting (metric tons CO2e)**

7178

**(7.8.1.9) Scope 3: Upstream leased assets (metric tons CO2e)**

957

**(7.8.1.10) Scope 3: Downstream transportation and distribution (metric tons CO2e)**

0

**(7.8.1.11) Scope 3: Processing of sold products (metric tons CO2e)**

0

**(7.8.1.12) Scope 3: Use of sold products (metric tons CO2e)**

0

**(7.8.1.13) Scope 3: End of life treatment of sold products (metric tons CO2e)**

0

**(7.8.1.14) Scope 3: Downstream leased assets (metric tons CO2e)**

4332816

**(7.8.1.15) Scope 3: Franchises (metric tons CO2e)**

23059

**(7.8.1.16) Scope 3: Investments (metric tons CO2e)**

0

**(7.8.1.17) Scope 3: Other (upstream) (metric tons CO2e)**

0

**(7.8.1.18) Scope 3: Other (downstream) (metric tons CO2e)**

0

**(7.8.1.19) Comment**

*We updated our methodology for Purchased Goods/Services & Capital Goods and have applied that approach to the base year for consistency in reporting. Due to the small emissions from investments identified in 2023 reporting, we opted not to add this into 2022 reporting as the amount is minimal compared to other source categories.*

*[Fixed row]*

**(7.9) Indicate the verification/assurance status that applies to your reported emissions.**

	Verification/assurance status
Scope 1	<i>Select from:</i> <input checked="" type="checkbox"/> Third-party verification or assurance process in place
Scope 2 (location-based or market-based)	<i>Select from:</i> <input checked="" type="checkbox"/> Third-party verification or assurance process in place
Scope 3	<i>Select from:</i> <input checked="" type="checkbox"/> Third-party verification or assurance process in place

[Fixed row]

**(7.9.1) Provide further details of the verification/assurance undertaken for your Scope 1 emissions, and attach the relevant statements.**

**Row 1**

**(7.9.1.1) Verification or assurance cycle in place**

*Select from:*

Annual process

**(7.9.1.2) Status in the current reporting year**

*Select from:*

Complete

**(7.9.1.3) Type of verification or assurance**

*Select from:*

Reasonable assurance

#### (7.9.1.4) Attach the statement

*Net Zero Analysis Attestation Letter Sun Communities 2023 Data 02 29 2024.pdf*

#### (7.9.1.5) Page/section reference

*All*

#### (7.9.1.6) Relevant standard

*Select from:*

ISO14064-3

#### (7.9.1.7) Proportion of reported emissions verified (%)

*75*

*[Add row]*

**(7.9.2) Provide further details of the verification/assurance undertaken for your Scope 2 emissions and attach the relevant statements.**

#### **Row 1**

#### (7.9.2.1) Scope 2 approach

*Select from:*

Scope 2 location-based

#### (7.9.2.2) Verification or assurance cycle in place

*Select from:*

Annual process

#### (7.9.2.3) Status in the current reporting year

Select from:

Complete

#### (7.9.2.4) Type of verification or assurance

Select from:

Reasonable assurance

#### (7.9.2.5) Attach the statement

*Net Zero Analysis Attestation Letter Sun Communities 2023 Data 02 29 2024.pdf*

#### (7.9.2.6) Page/ section reference

ALL

#### (7.9.2.7) Relevant standard

Select from:

ISO14064-3

#### (7.9.2.8) Proportion of reported emissions verified (%)

75

[Add row]

**(7.9.3) Provide further details of the verification/assurance undertaken for your Scope 3 emissions and attach the relevant statements.**

**Row 1**

#### (7.9.3.1) Scope 3 category

Select all that apply

- Scope 3: Franchises
- Scope 3: Investments
- Scope 3: Capital goods
- Scope 3: Business travel
- Scope 3: Employee commuting
- Scope 3: Fuel and energy-related activities (not included in Scopes 1 or 2)

- Scope 3: Upstream leased assets
- Scope 3: Downstream leased assets
- Scope 3: Purchased goods and services
- Scope 3: Waste generated in operations
- Scope 3: Upstream transportation and distribution

### (7.9.3.2) Verification or assurance cycle in place

Select from:

- Annual process

### (7.9.3.3) Status in the current reporting year

Select from:

- Complete

### (7.9.3.4) Type of verification or assurance

Select from:

- Reasonable assurance

### (7.9.3.5) Attach the statement

*Net Zero Analysis Attestation Letter Sun Communities 2023 Data 02 29 2024.pdf*

### (7.9.3.6) Page/section reference

ALL

### (7.9.3.7) Relevant standard

Select from:

- ISO14064-3

### (7.9.3.8) Proportion of reported emissions verified (%)

75

[Add row]

**(7.10) How do your gross global emissions (Scope 1 and 2 combined) for the reporting year compare to those of the previous reporting year?**

Select from:

Increased

**(7.10.1) Identify the reasons for any change in your gross global emissions (Scope 1 and 2 combined), and for each of them specify how your emissions compare to the previous year.**

**Change in renewable energy consumption**

#### (7.10.1.1) Change in emissions (metric tons CO2e)

0

#### (7.10.1.2) Direction of change in emissions

Select from:

No change

#### (7.10.1.3) Emissions value (percentage)

0

#### (7.10.1.4) Please explain calculation

*Emissions change was not related to this reason.*

**Other emissions reduction activities**

**(7.10.1.1) Change in emissions (metric tons CO2e)**

0

**(7.10.1.2) Direction of change in emissions**

Select from:

No change

**(7.10.1.3) Emissions value (percentage)**

0

**(7.10.1.4) Please explain calculation**

*Emissions change was not related to this reason.*

**Divestment**

**(7.10.1.1) Change in emissions (metric tons CO2e)**

0

**(7.10.1.2) Direction of change in emissions**

Select from:

No change

**(7.10.1.3) Emissions value (percentage)**

0

**(7.10.1.4) Please explain calculation**

*Emissions change was not related to this reason.*

## Acquisitions

### (7.10.1.1) Change in emissions (metric tons CO2e)

0

### (7.10.1.2) Direction of change in emissions

Select from:

No change

### (7.10.1.3) Emissions value (percentage)

0

### (7.10.1.4) Please explain calculation

*Emissions Change was not related to this reasons.*

## Mergers

### (7.10.1.1) Change in emissions (metric tons CO2e)

0

### (7.10.1.2) Direction of change in emissions

Select from:

No change

### (7.10.1.3) Emissions value (percentage)

0

### (7.10.1.4) Please explain calculation

*Emissions change was not related to this reason*

## **Change in output**

### **(7.10.1.1) Change in emissions (metric tons CO2e)**

0

### **(7.10.1.2) Direction of change in emissions**

Select from:

No change

### **(7.10.1.3) Emissions value (percentage)**

0

### **(7.10.1.4) Please explain calculation**

*Emissions change was not related to this reason.*

## **Change in methodology**

### **(7.10.1.1) Change in emissions (metric tons CO2e)**

0

### **(7.10.1.2) Direction of change in emissions**

Select from:

No change

### **(7.10.1.3) Emissions value (percentage)**

0

#### (7.10.1.4) Please explain calculation

*Emissions change was not related to this reason.*

#### Change in boundary

##### (7.10.1.1) Change in emissions (metric tons CO2e)

0

##### (7.10.1.2) Direction of change in emissions

Select from:

No change

##### (7.10.1.3) Emissions value (percentage)

0

#### (7.10.1.4) Please explain calculation

*Emissions change was not related to this reason.*

#### Change in physical operating conditions

##### (7.10.1.1) Change in emissions (metric tons CO2e)

0

##### (7.10.1.2) Direction of change in emissions

Select from:

No change

##### (7.10.1.3) Emissions value (percentage)

0

**(7.10.1.4) Please explain calculation**

*Emissions change was not related to this reason.*

**Unidentified**

**(7.10.1.1) Change in emissions (metric tons CO2e)**

0

**(7.10.1.2) Direction of change in emissions**

Select from:

No change

**(7.10.1.3) Emissions value (percentage)**

0

**(7.10.1.4) Please explain calculation**

*Emissions change was not related to this reason.*

**Other**

**(7.10.1.1) Change in emissions (metric tons CO2e)**

7861

**(7.10.1.2) Direction of change in emissions**

Select from:

Increased

### (7.10.1.3) Emissions value (percentage)

4

### (7.10.1.4) Please explain calculation

*In 2023, we expanded data collection to propane and refrigerants. This data had not been available during previous reporting periods.  
[Fixed row]*

**(7.10.2) Are your emissions performance calculations in 7.10 and 7.10.1 based on a location-based Scope 2 emissions figure or a market-based Scope 2 emissions figure?**

Select from:

Location-based

**(7.12) Are carbon dioxide emissions from biogenic carbon relevant to your organization?**

Select from:

No

**(7.15) Does your organization break down its Scope 1 emissions by greenhouse gas type?**

Select from:

Yes

**(7.15.1) Break down your total gross global Scope 1 emissions by greenhouse gas type and provide the source of each used global warming potential (GWP).**

**Row 1**

### (7.15.1.1) Greenhouse gas

Select from:

CO2

**(7.15.1.2) Scope 1 emissions (metric tons of CO2e)**

16510

**(7.15.1.3) GWP Reference**

Select from:

IPCC Fifth Assessment Report (AR5 – 100 year)

**Row 2**

**(7.15.1.1) Greenhouse gas**

Select from:

CH4

**(7.15.1.2) Scope 1 emissions (metric tons of CO2e)**

1.12

**(7.15.1.3) GWP Reference**

Select from:

IPCC Fifth Assessment Report (AR5 – 100 year)

**Row 3**

**(7.15.1.1) Greenhouse gas**

Select from:

N2O

**(7.15.1.2) Scope 1 emissions (metric tons of CO2e)**

### (7.15.1.3) GWP Reference

Select from:

IPCC Fifth Assessment Report (AR5 – 100 year)

[Add row]

### (7.16) Break down your total gross global Scope 1 and 2 emissions by country/area.

	Scope 1 emissions (metric tons CO2e)	Scope 2, location-based (metric tons CO2e)	Scope 2, market-based (metric tons CO2e)
Canada	300	332	0
United Kingdom of Great Britain and Northern Ireland	10175	9227	0
United States of America	28062	139121	0

[Fixed row]

### (7.17) Indicate which gross global Scope 1 emissions breakdowns you are able to provide.

Select all that apply

By business division

By activity

#### (7.17.1) Break down your total gross global Scope 1 emissions by business division.

	Business division	Scope 1 emissions (metric ton CO2e)
Row 1	<i>RV Resorts</i>	4103
Row 2	<i>Manufactured Home Communities (US)</i>	20762
Row 3	<i>Marinas</i>	3466
Row 4	<i>Manufactured Home Communities (UK)</i>	10175

[Add row]

**(7.17.3) Break down your total gross global Scope 1 emissions by business activity.**

	Activity	Scope 1 emissions (metric tons CO2e)
Row 1	<i>Refrigerant</i>	346
Row 2	<i>Stationary combustion</i>	37819
Row 3	<i>Company Vehicle</i>	340

[Add row]

**(7.20) Indicate which gross global Scope 2 emissions breakdowns you are able to provide.**

Select all that apply

- By business division
- By activity

**(7.20.1) Break down your total gross global Scope 2 emissions by business division.**

	Business division	Scope 2, location-based (metric tons CO2e)	Scope 2, market-based (metric tons CO2e)
Row 1	<i>RV Resorts</i>	72094	0
Row 2	<i>Manufactured home Communities (US)</i>	18630	0
Row 3	<i>Marinas</i>	48728	0
Row 4	<i>Manufactured Home Communities (UK)</i>	9227	0

[Add row]

**(7.20.3) Break down your total gross global Scope 2 emissions by business activity.**

	Activity	Scope 2, location-based (metric tons CO2e)	Scope 2, market-based (metric tons CO2e)
Row 1	<i>Renewable Energy Generation &amp; Consumption</i>	139	0
Row 2	<i>Purchased and used electricity</i>	148541	0

[Add row]

**(7.22) Break down your gross Scope 1 and Scope 2 emissions between your consolidated accounting group and other entities included in your response.**

	Scope 1 emissions (metric tons CO2e)	Scope 2, location-based emissions (metric tons CO2e)	Please explain
Consolidated accounting group	38505	148680	We report our GHG Inventory in alignment with our consolidated financial reporting.
All other entities	0	0	We report our GHG Inventory in alignment with our consolidated financial reporting. There are no "other entities".

[Fixed row]

**(7.23) Is your organization able to break down your emissions data for any of the subsidiaries included in your CDP response?**

Select from:

Yes

**(7.23.1) Break down your gross Scope 1 and Scope 2 emissions by subsidiary.**

**Row 1**

**(7.23.1.1) Subsidiary name**

Safe Harbor Marina

**(7.23.1.2) Primary activity**

Select from:

REIT

**(7.23.1.3) Select the unique identifier you are able to provide for this subsidiary**

Select all that apply

No unique identifier

**(7.23.1.12) Scope 1 emissions (metric tons CO2e)**

3466

**(7.23.1.13) Scope 2, location-based emissions (metric tons CO2e)**

48728

**(7.23.1.14) Scope 2, market-based emissions (metric tons CO2e)**

0

**(7.23.1.15) Comment**

*These numbers are also reported in our breakdown by business*

**Row 2**

**(7.23.1.1) Subsidiary name**

*Park Holidays UK*

**(7.23.1.2) Primary activity**

*Select from:*

REIT

**(7.23.1.3) Select the unique identifier you are able to provide for this subsidiary**

*Select all that apply*

No unique identifier

**(7.23.1.12) Scope 1 emissions (metric tons CO2e)**

10175

**(7.23.1.13) Scope 2, location-based emissions (metric tons CO2e)**

9227

**(7.23.1.14) Scope 2, market-based emissions (metric tons CO2e)**

0

**(7.23.1.15) Comment**

*These numbers are also reported in our data breakdown by country & business segment.*

[Add row]

**(7.29) What percentage of your total operational spend in the reporting year was on energy?**

Select from:

More than 5% but less than or equal to 10%

**(7.30) Select which energy-related activities your organization has undertaken.**

	Indicate whether your organization undertook this energy-related activity in the reporting year
Consumption of fuel (excluding feedstocks)	Select from: <input checked="" type="checkbox"/> Yes
Consumption of purchased or acquired electricity	Select from: <input checked="" type="checkbox"/> Yes
Consumption of purchased or acquired heat	Select from:

	Indicate whether your organization undertook this energy-related activity in the reporting year
	<input checked="" type="checkbox"/> No
Consumption of purchased or acquired steam	Select from: <input checked="" type="checkbox"/> No
Consumption of purchased or acquired cooling	Select from: <input checked="" type="checkbox"/> No
Generation of electricity, heat, steam, or cooling	Select from: <input checked="" type="checkbox"/> Yes

[Fixed row]

**(7.30.1) Report your organization's energy consumption totals (excluding feedstocks) in MWh.**

**Consumption of fuel (excluding feedstock)**

**(7.30.1.1) Heating value**

Select from:

HHV (higher heating value)

**(7.30.1.2) MWh from renewable sources**

0

**(7.30.1.3) MWh from non-renewable sources**

148655

**(7.30.1.4) Total (renewable and non-renewable) MWh**

148655

## Consumption of purchased or acquired electricity

### (7.30.1.1) Heating value

Select from:

Unable to confirm heating value

### (7.30.1.2) MWh from renewable sources

0

### (7.30.1.3) MWh from non-renewable sources

424519

### (7.30.1.4) Total (renewable and non-renewable) MWh

424519

## Consumption of self-generated non-fuel renewable energy

### (7.30.1.1) Heating value

Select from:

Unable to confirm heating value

### (7.30.1.2) MWh from renewable sources

11630

### (7.30.1.4) Total (renewable and non-renewable) MWh

11630

## Total energy consumption

### (7.30.1.1) Heating value

Select from:

Unable to confirm heating value

### (7.30.1.2) MWh from renewable sources

11630

### (7.30.1.3) MWh from non-renewable sources

573174

### (7.30.1.4) Total (renewable and non-renewable) MWh

584804

[Fixed row]

## (7.30.6) Select the applications of your organization's consumption of fuel.

	Indicate whether your organization undertakes this fuel application
Consumption of fuel for the generation of electricity	Select from: <input checked="" type="checkbox"/> No
Consumption of fuel for the generation of heat	Select from: <input checked="" type="checkbox"/> Yes
Consumption of fuel for the generation of steam	Select from:

	Indicate whether your organization undertakes this fuel application
	<input checked="" type="checkbox"/> No
Consumption of fuel for the generation of cooling	Select from: <input checked="" type="checkbox"/> No
Consumption of fuel for co-generation or tri-generation	Select from: <input checked="" type="checkbox"/> No

[Fixed row]

**(7.30.7) State how much fuel in MWh your organization has consumed (excluding feedstocks) by fuel type.**

### Sustainable biomass

#### (7.30.7.1) Heating value

Select from:

Unable to confirm heating value

#### (7.30.7.2) Total fuel MWh consumed by the organization

0

#### (7.30.7.8) Comment

na

### Other biomass

#### (7.30.7.1) Heating value

Select from:

Unable to confirm heating value

**(7.30.7.2) Total fuel MWh consumed by the organization**

0

**(7.30.7.8) Comment**

na

**Other renewable fuels (e.g. renewable hydrogen)**

**(7.30.7.1) Heating value**

Select from:

Unable to confirm heating value

**(7.30.7.2) Total fuel MWh consumed by the organization**

0

**(7.30.7.8) Comment**

na

**Coal**

**(7.30.7.1) Heating value**

Select from:

Unable to confirm heating value

**(7.30.7.2) Total fuel MWh consumed by the organization**

0

**(7.30.7.8) Comment**

na

**Oil**

**(7.30.7.1) Heating value**

Select from:

Unable to confirm heating value

**(7.30.7.2) Total fuel MWh consumed by the organization**

0

**(7.30.7.8) Comment**

na

**Gas**

**(7.30.7.1) Heating value**

Select from:

HHV

**(7.30.7.2) Total fuel MWh consumed by the organization**

148655

**(7.30.7.8) Comment**

*Use of fuels for heating/cooling*

## Other non-renewable fuels (e.g. non-renewable hydrogen)

### (7.30.7.1) Heating value

Select from:

Unable to confirm heating value

### (7.30.7.2) Total fuel MWh consumed by the organization

0

### (7.30.7.8) Comment

na

## Total fuel

### (7.30.7.1) Heating value

Select from:

HHV

### (7.30.7.2) Total fuel MWh consumed by the organization

148655

### (7.30.7.8) Comment

use of fuels for heating/cooling

[Fixed row]

**(7.30.9) Provide details on the electricity, heat, steam, and cooling your organization has generated and consumed in the reporting year.**

## Electricity

### (7.30.9.1) Total Gross generation (MWh)

11630

### (7.30.9.2) Generation that is consumed by the organization (MWh)

11630

### (7.30.9.3) Gross generation from renewable sources (MWh)

11630

### (7.30.9.4) Generation from renewable sources that is consumed by the organization (MWh)

11630

## Heat

### (7.30.9.1) Total Gross generation (MWh)

0

### (7.30.9.2) Generation that is consumed by the organization (MWh)

0

### (7.30.9.3) Gross generation from renewable sources (MWh)

0

### (7.30.9.4) Generation from renewable sources that is consumed by the organization (MWh)

0

## Steam

**(7.30.9.1) Total Gross generation (MWh)**

0

**(7.30.9.2) Generation that is consumed by the organization (MWh)**

0

**(7.30.9.3) Gross generation from renewable sources (MWh)**

0

**(7.30.9.4) Generation from renewable sources that is consumed by the organization (MWh)**

0

## Cooling

**(7.30.9.1) Total Gross generation (MWh)**

0

**(7.30.9.2) Generation that is consumed by the organization (MWh)**

0

**(7.30.9.3) Gross generation from renewable sources (MWh)**

0

**(7.30.9.4) Generation from renewable sources that is consumed by the organization (MWh)**

0

*[Fixed row]*

**(7.30.16) Provide a breakdown by country/area of your electricity/heat/steam/cooling consumption in the reporting year.**

**Canada**

**(7.30.16.1) Consumption of purchased electricity (MWh)**

11905

**(7.30.16.2) Consumption of self-generated electricity (MWh)**

0

**(7.30.16.4) Consumption of purchased heat, steam, and cooling (MWh)**

0

**(7.30.16.5) Consumption of self-generated heat, steam, and cooling (MWh)**

0

**(7.30.16.6) Total electricity/heat/steam/cooling energy consumption (MWh)**

11905.00

**United Kingdom of Great Britain and Northern Ireland**

**(7.30.16.1) Consumption of purchased electricity (MWh)**

39429

**(7.30.16.2) Consumption of self-generated electricity (MWh)**

0

**(7.30.16.4) Consumption of purchased heat, steam, and cooling (MWh)**

0

**(7.30.16.5) Consumption of self-generated heat, steam, and cooling (MWh)**

0

**(7.30.16.6) Total electricity/heat/steam/cooling energy consumption (MWh)**

39429.00

**United States of America**

**(7.30.16.1) Consumption of purchased electricity (MWh)**

373183

**(7.30.16.2) Consumption of self-generated electricity (MWh)**

11630

**(7.30.16.4) Consumption of purchased heat, steam, and cooling (MWh)**

0

**(7.30.16.5) Consumption of self-generated heat, steam, and cooling (MWh)**

0

**(7.30.16.6) Total electricity/heat/steam/cooling energy consumption (MWh)**

384813.00  
*[Fixed row]*

**(7.45) Describe your gross global combined Scope 1 and 2 emissions for the reporting year in metric tons CO2e per unit currency total revenue and provide any additional intensity metrics that are appropriate to your business operations.**

**Row 1**

**(7.45.1) Intensity figure**

58

**(7.45.2) Metric numerator (Gross global combined Scope 1 and 2 emissions, metric tons CO2e)**

187185

**(7.45.3) Metric denominator**

Select from:

unit total revenue

**(7.45.4) Metric denominator: Unit total**

3224

**(7.45.5) Scope 2 figure used**

Select from:

Location-based

**(7.45.6) % change from previous year**

4

**(7.45.7) Direction of change**

Select from:

Decreased

### (7.45.8) Reasons for change

Select all that apply

Change in revenue

### (7.45.9) Please explain

The metric intensity is based on million USD revenue.

[Add row]

### (7.52) Provide any additional climate-related metrics relevant to your business.

#### Row 1

#### (7.52.1) Description

Select from:

Energy usage

#### (7.52.2) Metric value

438817

#### (7.52.3) Metric numerator

mwh

#### (7.52.4) Metric denominator (intensity metric only)

na

#### (7.52.5) % change from previous year

3

**(7.52.6) Direction of change**

Select from:

Decreased

**(7.52.7) Please explain**

*Our properties undertook small incremental efficiency projects that have resulted in reductions.*

**Row 3**

**(7.52.1) Description**

Select from:

Waste

**(7.52.2) Metric value**

135369

**(7.52.3) Metric numerator**

*Metric tons*

**(7.52.4) Metric denominator (intensity metric only)**

na

**(7.52.5) % change from previous year**

24

**(7.52.6) Direction of change**

Select from:

Increased

### (7.52.7) Please explain

*We were able to increase the data coverage with data from our marina portfolio, which had not been available previously.  
[Add row]*

### (7.53) Did you have an emissions target that was active in the reporting year?

*Select all that apply*

No target

### (7.53.3) Explain why you did not have an emissions target, and forecast how your emissions will change over the next five years.

#### (7.53.3.1) Primary reason

*Select from:*

We are planning to introduce a target in the next two years

#### (7.53.3.2) Five-year forecast

*We are already seeing reductions in emissions for categories we have been tracking for multiple years. We anticipate continuation of reduction trend as we set our baseyear.*

#### (7.53.3.3) Please explain

*We are finalizing the review of the completeness of our GHG Inventory. The reduction goals approved by our board are based on absolute reductions across Scope 1, 2 and 3. To minimize restatements, we prioritized data completeness. We anticipate setting our base year in 2025.  
[Fixed row]*

### (7.54) Did you have any other climate-related targets that were active in the reporting year?

Select all that apply

No other climate-related targets

**(7.55) Did you have emissions reduction initiatives that were active within the reporting year? Note that this can include those in the planning and/or implementation phases.**

Select from:

Yes

**(7.55.1) Identify the total number of initiatives at each stage of development, and for those in the implementation stages, the estimated CO2e savings.**

	Number of initiatives	Total estimated annual CO2e savings in metric tonnes CO2e (only for rows marked *)
Under investigation	3	<i>*Numeric input</i>
To be implemented	1	1580
Implementation commenced	1	1529
Implemented	1	2406
Not to be implemented	0	<i>*Numeric input</i>

[Fixed row]

**(7.55.2) Provide details on the initiatives implemented in the reporting year in the table below.**

**Row 1**

**(7.55.2.1) Initiative category & Initiative type**

## Low-carbon energy consumption

Solar PV

### (7.55.2.2) Estimated annual CO2e savings (metric tonnes CO2e)

2406

### (7.55.2.3) Scope(s) or Scope 3 category(ies) where emissions savings occur

*Select all that apply*

Scope 2 (location-based)

### (7.55.2.4) Voluntary/Mandatory

*Select from:*

Voluntary

### (7.55.2.5) Annual monetary savings (unit currency – as specified in C0.4)

1104000

### (7.55.2.6) Investment required (unit currency – as specified in C0.4)

19688420

### (7.55.2.7) Payback period

*Select from:*

11-15 years

### (7.55.2.8) Estimated lifetime of the initiative

*Select from:*

21-30 years

### (7.55.2.9) Comment

*Behind the meter on-site solar arrays that provide some of the power needed for properties.*  
[Add row]

## (7.55.3) What methods do you use to drive investment in emissions reduction activities?

### Row 1

#### (7.55.3.1) Method

Select from:

Employee engagement

#### (7.55.3.2) Comment

*We engage with our operations teams to identify opportunities for emissions reductions and quantify the qualitative and quantitative benefits of pursuing these opportunities.*

### Row 2

#### (7.55.3.1) Method

Select from:

Financial optimization calculations

#### (7.55.3.2) Comment

*One of our largest drivers is to reduce our operational costs through improved operational efficiency. Estimating the investment costs, annual savings, and payback length are big considerations when we are thinking of implementing changes to our communities and properties.*

### Row 3

#### (7.55.3.1) Method

Select from:

Other :Supply chain engagement

### (7.55.3.2) Comment

*Sun works with our Manufactured Home suppliers to improve their energy efficiency and, therefore, increase our efficiency and reduce the amount of carbon in our supply chain and products.*

[Add row]

## (7.72) Does your organization assess the life cycle emissions of new construction or major renovation projects?

### (7.72.1) Assessment of life cycle emissions

Select from:

No, but we plan to for upcoming projects

### (7.72.2) Comment

*We are developing our methodology to assess the life cycle emissions of new construction and major renovations. In 2023, we formalized our guidelines for build practices to ensure we consider the wide range of environmental conscious options for our builds and renovations. Over the next few years, we are incorporating systems that will allow for tracking of the data needed for complete life cycle assessments of our properties.*

[Fixed row]

## (7.74) Do you classify any of your existing goods and/or services as low-carbon products?

Select from:

Yes

### (7.74.1) Provide details of your products and/or services that you classify as low-carbon products.

Row 1

### (7.74.1.1) Level of aggregation

Select from:

- Product or service

### (7.74.1.2) Taxonomy used to classify product(s) or service(s) as low-carbon

Select from:

- Other, please specify :Energy efficient housing

### (7.74.1.3) Type of product(s) or service(s)

Other

- Other, please specify :Energy Efficient Housing

### (7.74.1.4) Description of product(s) or service(s)

*Manufactured homes have been asses through various DOE studies to use approximately 20% less energy than site-built homes.*

### (7.74.1.5) Have you estimated the avoided emissions of this low-carbon product(s) or service(s)

Select from:

- Yes

### (7.74.1.6) Methodology used to calculate avoided emissions

Select from:

- Other, please specify :Internal measure

### (7.74.1.7) Life cycle stage(s) covered for the low-carbon product(s) or services(s)

Select from:

- Use stage

**(7.74.1.8) Functional unit used**

kwh

**(7.74.1.9) Reference product/service or baseline scenario used**

*Conventional home energy use vs manufactured home energy use*

**(7.74.1.10) Life cycle stage(s) covered for the reference product/service or baseline scenario**

Select from:

Use stage

**(7.74.1.11) Estimated avoided emissions (metric tons CO2e per functional unit) compared to reference product/service or baseline scenario**

9.2

**(7.74.1.12) Explain your calculation of avoided emissions, including any assumptions**

*Manufactured housing is calculated to be 20% more efficient than comparable site-built homes. Using this, we estimate the avoided emissions by calculating the emissions of manufactured homes using national averages as well as what emissions would be at a comparable home. We are no*

**(7.74.1.13) Revenue generated from low-carbon product(s) or service(s) as % of total revenue in the reporting year**

13

[Add row]

**(7.76) Does your organization manage net zero carbon buildings?**

Select from:

No, but we plan to in the future

**(7.77) Did your organization complete new construction or major renovations projects designed as net zero carbon in the last three years?**

Select from:

No, but we plan to in the future

**(7.78) Explain your organization's plan to manage, develop or construct net zero carbon buildings, or explain why you do not plan to do so.**

*Our buildings are mostly manufacture homes and park model vacation rentals. We have some community buildings and ammenity centers, which are already energy efficient. We are working with our suppliers to incorporate more ambitious environmental targets within the design and construction process of their manufactured homes. Our manufactured home suppliers provide Energy Star certified MHs and DOE Zero Energy Ready Homes as an options to purchase. Homes with these certifications are designed to be more energy efficient and potentially zero energy ready,*

**(7.79) Has your organization canceled any project-based carbon credits within the reporting year?**

Select from:

No

## C10. Environmental performance - Plastics

### (10.1) Do you have plastics-related targets, and if so what type?

#### (10.1.1) Targets in place

Select from:

Yes

#### (10.1.2) Target type and metric

##### Plastic packaging

Eliminate single-use plastic packaging

#### (10.1.3) Please explain

*Goal is to eliminate single-use plastics in our food & beverage operations for RV properties  
[Fixed row]*

### (10.2) Indicate whether your organization engages in the following activities.

#### Production/commercialization of plastic polymers (including plastic converters)

#### (10.2.1) Activity applies

Select from:

No

#### (10.2.2) Comment

*As a real estate owner and operator, this does not apply to us.*

## **Production/commercialization of durable plastic goods and/or components (including mixed materials)**

### **(10.2.1) Activity applies**

Select from:

No

### **(10.2.2) Comment**

*As a real estate owner and operator, this does not apply to us.*

## **Usage of durable plastics goods and/or components (including mixed materials)**

### **(10.2.1) Activity applies**

Select from:

Yes

### **(10.2.2) Comment**

*We utilize durable plastic goods and components in our operations. We are developing methodology to quantify the usage and disposal of these items.*

## **Production/commercialization of plastic packaging**

### **(10.2.1) Activity applies**

Select from:

No

### **(10.2.2) Comment**

*As a real estate owner and operator, this does not apply to us.*

## Production/commercialization of goods/products packaged in plastics

### (10.2.1) Activity applies

Select from:

No

### (10.2.2) Comment

*As a real estate owner and operator, this does not apply to us.*

## Provision/commercialization of services that use plastic packaging (e.g., food services)

### (10.2.1) Activity applies

Select from:

Yes

### (10.2.2) Comment

*We utilize single use plastics in our food and beverage operations. We are working towards elimination of this usage by 2030, through procurement of alternative packaging options. We are still developing the tracking methodology to effectively track the purchase of single use food packaging within our procurement processes.*

## Provision of waste management and/or water management services

### (10.2.1) Activity applies

Select from:

Yes

### (10.2.2) Comment

*We manage waste disposal for the majority of our properties. We provide education and information to our residents and guests on appropriate waste management practices, including reduction of waste, reuse of items and proper recycling. We also work with our waste vendors to provide the more efficient and appropriate waste disposal options at our properties.*

## Provision of financial products and/or services for plastics-related activities

### (10.2.1) Activity applies

Select from:

No

### (10.2.2) Comment

*As a real estate owner and operator, this is not applicable to us.*

## Other activities not specified

### (10.2.1) Activity applies

Select from:

No

### (10.2.2) Comment

*No other activities to identify.*

*[Fixed row]*

**(10.4) Provide the total weight of plastic durable goods and durable components produced, sold and/or used, and indicate the raw material content.**

## Durable goods and durable components used

### (10.4.1) Total weight during the reporting year (Metric tons)

0

### (10.4.2) Raw material content percentages available to report

Select all that apply

% post-consumer recycled content

**(10.4.6) % post-consumer recycled content**

0

**(10.4.7) Please explain**

Unable to quantify at this time.

[Fixed row]

**(10.5) Provide the total weight of plastic packaging sold and/or used and indicate the raw material content.**

**Plastic packaging used**

**(10.5.1) Total weight during the reporting year (Metric tons)**

0

**(10.5.2) Raw material content percentages available to report**

Select all that apply

% post-consumer recycled content

**(10.5.6) % post-consumer recycled content**

0

**(10.5.7) Please explain**

Unable to quantify

[Fixed row]

**(10.5.1) Indicate the circularity potential of the plastic packaging you sold and/or used.**

	Percentages available to report for circularity potential	Please explain
Plastic packaging used	Select all that apply <input checked="" type="checkbox"/> None	Unable to quantify at this time

[Fixed row]

**(10.6) Provide the total weight of waste generated by the plastic you produce, commercialize, use and/or process and indicate the end-of-life management pathways.**

**Usage of plastic**

**(10.6.1) Total weight of waste generated during the reporting year (Metric tons)**

0

**(10.6.2) End-of-life management pathways available to report**

Select all that apply

Mismanaged waste

**(10.6.9) % mismanaged waste**

0

**(10.6.12) Please explain**

Unable to quantify

## Processing of plastic waste

### (10.6.1) Total weight of waste generated during the reporting year (Metric tons)

0

### (10.6.2) End-of-life management pathways available to report

*Select all that apply*

Recycling

Landfill

### (10.6.4) % recycling

0

### (10.6.8) % landfill

0

### (10.6.12) Please explain

*Unable to quantify at this time*

*[Fixed row]*

## C11. Environmental performance - Biodiversity

(11.2) What actions has your organization taken in the reporting year to progress your biodiversity-related commitments?

### (11.2.1) Actions taken in the reporting period to progress your biodiversity-related commitments

Select from:

Yes, we are taking actions to progress our biodiversity-related commitments

### (11.2.2) Type of action taken to progress biodiversity- related commitments

Select all that apply

Land/water protection

Land/water management

Species management

Education & awareness

[Fixed row]

(11.3) Does your organization use biodiversity indicators to monitor performance across its activities?

	<b>Does your organization use indicators to monitor biodiversity performance?</b>
	Select from: <input checked="" type="checkbox"/> No

[Fixed row]

**(11.4) Does your organization have activities located in or near to areas important for biodiversity in the reporting year?**

	Indicate whether any of your organization's activities are located in or near to this type of area important for biodiversity	Comment
Legally protected areas	Select from: <input checked="" type="checkbox"/> Yes	We identified properties located in or near legally protected areas.
UNESCO World Heritage sites	Select from: <input checked="" type="checkbox"/> No	We did not identify any properties located in or near World Heritage Sites
UNESCO Man and the Biosphere Reserves	Select from: <input checked="" type="checkbox"/> No	We did not identify any properties located in or near Man & the Biosphere reserves
Ramsar sites	Select from: <input checked="" type="checkbox"/> No	We did not identify any properties located in or near Ramsar sites.
Key Biodiversity Areas	Select from: <input checked="" type="checkbox"/> Yes	We did identify properties in or near Key Biodiversity Areas and have reviewed our operational practices to minimize impact.
Other areas important for biodiversity	Select from: <input checked="" type="checkbox"/> No	No other areas were identified.

[Fixed row]

**(11.4.1) Provide details of your organization's activities in the reporting year located in or near to areas important for biodiversity.**

**Row 1**

**(11.4.1.2) Types of area important for biodiversity**

Select all that apply

- Legally protected areas

Key Biodiversity Areas

#### (11.4.1.3) Protected area category (IUCN classification)

Select from:

Unknown

#### (11.4.1.4) Country/area

Select from:

United Kingdom of Great Britain and Northern Ireland

#### (11.4.1.5) Name of the area important for biodiversity

*North Pennine Moors*

#### (11.4.1.6) Proximity

Select from:

Overlap

#### (11.4.1.7) Area of overlap (hectares)

50

#### (11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area

*Holiday Park Operations*

#### (11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity

Select from:

No

### (11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- *Identification of property specific biodiversity and habitat to be considered through surveys and assessments*
- *Identifying potential impacts development and operations have on local biodiversity and habitat*
- *Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized*
- *Improving natural habitats and encouraging biodiversity stewardship through local restoration programs*
- *Integrating sustainable site management best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings*
- *Partnership with local organizations on habitat management, restoration and/or education*

### Row 2

### (11.4.1.2) Types of area important for biodiversity

*Select all that apply*

- Legally protected areas
- Key Biodiversity Areas

### (11.4.1.3) Protected area category (IUCN classification)

*Select from:*

- Unknown

### (11.4.1.4) Country/area

*Select from:*

- United States of America

### (11.4.1.5) Name of the area important for biodiversity

*Great Heron National Wildlife Refuge*

### (11.4.1.6) Proximity

Select from:

Up to 5 km

#### (11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area

*RV Resort Operations*

#### (11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity

Select from:

No

#### (11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- *Identification of property specific biodiversity and habitat to be considered through surveys and assessments*
- *Identifying potential impacts development and operations have on local biodiversity and habitat*
- *Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized*
- *Improving natural habitats and encouraging biodiversity stewardship through local restoration programs*
- *Integrating sustainable site management best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings*
- *Partnership with local organizations on habitat management, restoration and/or education*

### Row 3

#### (11.4.1.2) Types of area important for biodiversity

Select all that apply

Legally protected areas

Key Biodiversity Areas

#### (11.4.1.3) Protected area category (IUCN classification)

Select from:

Unknown

#### (11.4.1.4) Country/area

Select from:

United States of America

#### (11.4.1.5) Name of the area important for biodiversity

*Davenport Creek Swamp*

#### (11.4.1.6) Proximity

Select from:

Up to 5 km

#### (11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area

*Manufactured Housing Community*

#### (11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity

Select from:

No

#### (11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- *Identification of property specific biodiversity and habitat to be considered through surveys and assessments*
- *Identifying potential impacts development and operations have on local biodiversity and habitat*
- *Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized*
- *Improving natural habitats and encouraging biodiversity stewardship through local restoration programs*
- *Integrating sustainable site management*

*best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings •*

*Partnership with local organizations on habitat management, restoration and/or education*

## Row 4

### (11.4.1.2) Types of area important for biodiversity

*Select all that apply*

- Legally protected areas
- Key Biodiversity Areas

### (11.4.1.3) Protected area category (IUCN classification)

*Select from:*

- Unknown

### (11.4.1.4) Country/area

*Select from:*

- United States of America

### (11.4.1.5) Name of the area important for biodiversity

*Multiple KBAs & Legally Protected Areas; but none overlap or adjacent*

### (11.4.1.6) Proximity

*Select from:*

- Up to 5 km

### (11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area

*Manufactured Housing Communities & RV Resort Operations*

**(11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity**

Select from:

No

**(11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented**

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- Identification of property specific biodiversity and habitat to be considered through surveys and assessments
- Identifying potential impacts development and operations have on local biodiversity and habitat
- Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized
- Improving natural habitats and encouraging biodiversity stewardship through local restoration programs
- Integrating sustainable site management best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings
- Partnership with local organizations on habitat management, restoration and/or education

**Row 5**

**(11.4.1.2) Types of area important for biodiversity**

Select all that apply

Legally protected areas

Key Biodiversity Areas

**(11.4.1.3) Protected area category (IUCN classification)**

Select from:

Unknown

**(11.4.1.4) Country/area**

Select from:

United States of America

#### (11.4.1.5) Name of the area important for biodiversity

*Wekiva River*

#### (11.4.1.6) Proximity

Select from:

Up to 5 km

#### (11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area

*Manufactured Housing Community*

#### (11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity

Select from:

No

#### (11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- Identification of property specific biodiversity and habitat to be considered through surveys and assessments*
- Identifying potential impacts development and operations have on local biodiversity and habitat*
- Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized*
- Improving natural habitats and encouraging biodiversity stewardship through local restoration programs*
- Integrating sustainable site management best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings*
- Partnership with local organizations on habitat management, restoration and/or education*

#### Row 6

#### (11.4.1.2) Types of area important for biodiversity

Select all that apply

- Legally protected areas
- Key Biodiversity Areas

#### (11.4.1.3) Protected area category (IUCN classification)

Select from:

- Unknown

#### (11.4.1.4) Country/area

Select from:

- United States of America

#### (11.4.1.5) Name of the area important for biodiversity

*Ocala National Forest & Goethe State Forest*

#### (11.4.1.6) Proximity

Select from:

- Up to 10 km

#### (11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area

*Manufactured Housing Communities*

#### (11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity

Select from:

- No

#### (11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- *Identification of property specific biodiversity and habitat to be considered through surveys and assessments*
- *Identifying potential impacts development and operations have on local biodiversity and habitat*
- *Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized*
- *Improving natural habitats and encouraging biodiversity stewardship through local restoration programs*
- *Integrating sustainable site management best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings*
- *Partnership with local organizations on habitat management, restoration and/or education*

## Row 7

### (11.4.1.2) Types of area important for biodiversity

*Select all that apply*

- Legally protected areas
- Key Biodiversity Areas

### (11.4.1.3) Protected area category (IUCN classification)

*Select from:*

- Unknown

### (11.4.1.4) Country/area

*Select from:*

- United States of America

### (11.4.1.5) Name of the area important for biodiversity

*Everglades*

### (11.4.1.6) Proximity

*Select from:*

- Up to 10 km

**(11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area**

*Manufactured Housing Community*

**(11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity**

Select from:

No

**(11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented**

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- *Identification of property specific biodiversity and habitat to be considered through surveys and assessments*
- *Identifying potential impacts development and operations have on local biodiversity and habitat*
- *Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized*
- *Improving natural habitats and encouraging biodiversity stewardship through local restoration programs*
- *Integrating sustainable site management best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings*
- *Partnership with local organizations on habitat management, restoration and/or education*

**Row 8**

**(11.4.1.2) Types of area important for biodiversity**

Select all that apply

Legally protected areas

Key Biodiversity Areas

**(11.4.1.3) Protected area category (IUCN classification)**

Select from:

Unknown

**(11.4.1.4) Country/area**

Select from:

United States of America

#### (11.4.1.5) Name of the area important for biodiversity

*Cape Canaveral & Merrit Island*

#### (11.4.1.6) Proximity

Select from:

Up to 25 km

#### (11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area

*Manufactured Housing Communities*

#### (11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity

Select from:

No

#### (11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- Identification of property specific biodiversity and habitat to be considered through surveys and assessments*
- Identifying potential impacts development and operations have on local biodiversity and habitat*
- Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized*
- Improving natural habitats and encouraging biodiversity stewardship through local restoration programs*
- Integrating sustainable site management best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings*
- Partnership with local organizations on habitat management, restoration and/or education*

**Row 9**

#### (11.4.1.2) Types of area important for biodiversity

Select all that apply

- Legally protected areas
- Key Biodiversity Areas

#### (11.4.1.3) Protected area category (IUCN classification)

Select from:

- Unknown

#### (11.4.1.4) Country/area

Select from:

- United States of America

#### (11.4.1.5) Name of the area important for biodiversity

*St Sebastian River Preserve & Brevard Scrub Ecosystem*

#### (11.4.1.6) Proximity

Select from:

- Up to 25 km

#### (11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area

*Manufactured Housing Communities*

#### (11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity

Select from:

- No

### (11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- *Identification of property specific biodiversity and habitat to be considered through surveys and assessments*
- *Identifying potential impacts development and operations have on local biodiversity and habitat*
- *Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized*
- *Improving natural habitats and encouraging biodiversity stewardship through local restoration programs*
- *Integrating sustainable site management best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings*
- *Partnership with local organizations on habitat management, restoration and/or education*

### Row 10

### (11.4.1.2) Types of area important for biodiversity

*Select all that apply*

- Legally protected areas
- Key Biodiversity Areas

### (11.4.1.3) Protected area category (IUCN classification)

*Select from:*

- Unknown

### (11.4.1.4) Country/area

*Select from:*

- United States of America

### (11.4.1.5) Name of the area important for biodiversity

*Humboldt Bay*

### (11.4.1.6) Proximity

Select from:

Up to 10 km

**(11.4.1.8) Briefly describe your organization's activities in the reporting year located in or near to the selected area**

*Manufactured Housing Communities*

**(11.4.1.9) Indicate whether any of your organization's activities located in or near to the selected area could negatively affect biodiversity**

Select from:

No

**(11.4.1.11) Explain how your organization's activities located in or near to the selected area could negatively affect biodiversity, how this was assessed, and describe any mitigation measures implemented**

*We recognize the impact that the built environment has on local biodiversity and habitat. We are committed to minimizing negative impacts on biodiversity and habitat and, where possible, improving conditions through our redevelopment efforts and community engagement by employing the following strategies where applicable and appropriate:*

- Identification of property specific biodiversity and habitat to be considered through surveys and assessments*
- Identifying potential impacts development and operations have on local biodiversity and habitat*
- Implementing strategies to ensure any necessary negative impacts on biodiversity and habitat are minimized*
- Improving natural habitats and encouraging biodiversity stewardship through local restoration programs*
- Integrating sustainable site management best practices, including but not limited to inclusion of community gardens, low water landscaping, pollinator plantings*
- Partnership with local organizations on habitat management, restoration and/or education*

*[Add row]*

### C13. Further information & sign off

(13.1) Indicate if any environmental information included in your CDP response (not already reported in 7.9.1/2/3, 8.9.1/2/3/4, and 9.3.2) is verified and/or assured by a third party?

	Other environmental information included in your CDP response is verified and/or assured by a third party
	Select from: <input checked="" type="checkbox"/> Yes

[Fixed row]

(13.1.1) Which data points within your CDP response are verified and/or assured by a third party, and which standards were used?

#### Row 1

##### (13.1.1.1) Environmental issue for which data has been verified and/or assured

Select all that apply

- Climate change

##### (13.1.1.2) Disclosure module and data verified and/or assured

#### Environmental performance – Climate change

- Waste data
- Fuel consumption
- Base year emissions
- Emissions breakdown by country/area
- Emissions breakdown by business division
- Electricity/Steam/Heat/Cooling generation

- Progress against targets
- Target-setting methodology
- Year on year change in absolute emissions (Scope 3)
- Renewable Electricity/Steam/Heat/Cooling consumption
- Year on year change in absolute emissions (Scope 1 and 2)

- Electricity/Steam/Heat/Cooling consumption
- Renewable Electricity/Steam/Heat/Cooling generation

### (13.1.1.3) Verification/assurance standard

#### Climate change-related standards

- ISO 14064-3

### (13.1.1.4) Further details of the third-party verification/assurance process

*We pursue third party assurance on the environmental data necessary for completion of our GHG Inventory. This includes raw data on energy, fuels, water and waste.*

### (13.1.1.5) Attach verification/assurance evidence/report (optional)

*Net Zero Analysis Attestation Letter Sun Communities 2023 Data 02 29 2024.pdf*  
*[Add row]*

## (13.3) Provide the following information for the person that has signed off (approved) your CDP response.

### (13.3.1) Job title

*CFO*

### (13.3.2) Corresponding job category

*Select from:*

Chief Financial Officer (CFO)  
*[Fixed row]*

